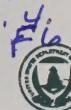


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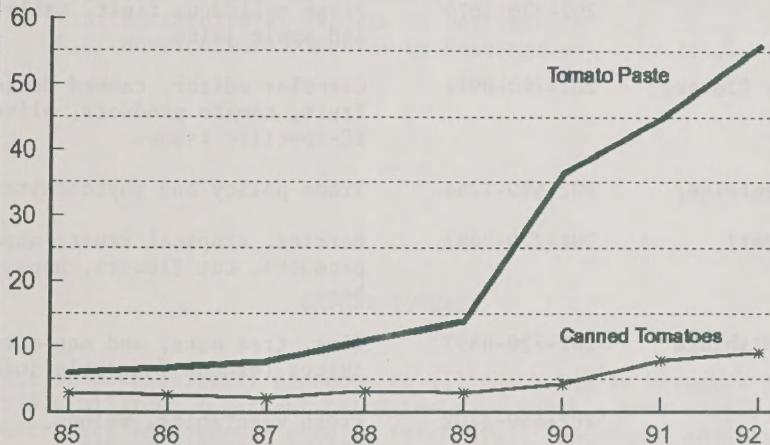
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Horticultural Products Review

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U.S. Tomato Paste and Canned Tomato Exports Surge to Record in 1992

Million \$



Source: U.S. Bureau of the Census

* Total for January-November 1992

U.S. exports of tomato paste and canned tomatoes have reached record sales for the January-November period of 1992. Paste exports during this period totaled \$55.9 million, already greater than 1991's total of \$44 million. Large carry-over stocks kept paste prices low and fueled export demand, even though the 1992 U.S. processing tomato crop was reduced 19 percent. Most of the paste export increase was to Canada, Mexico (due to their weather-reduced crop), the Philippines, and Korea. The largest increases in canned tomato sales in 1992 were to Japan and Canada, the two largest U.S. markets. Exports of canned tomatoes reached \$9.1 million during the January-November period of 1992, exceeding total 1991 exports by 16 percent.

Approved by the World Agricultural Outlook Board - USDA

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All measures not otherwise noted are metric. One kilogram (kg.) = 2.2046 pounds, 1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon, 1 hectoliter (hl.) = 26.42 gallons, and 1 hectare (ha.) = 2.471 acres.

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EXPORT SUMMARY

U.S. exports of horticultural products to all countries in November 1992 totaled \$573.4 million, 7 percent below the same month a year earlier. The sharpest decreases in November were in fresh fruit (deciduous and citrus) and tree nuts. During the first 2 months (October-November) of fiscal 1993, the total value of U.S. horticultural exports was \$1.29 billion, 2 percent above the same period a year earlier.

U. S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
NOV 92

NAME	COMMODITY	QUANTITY												VALUE (1,000 DOLLARS)												
		CURR	MO	CURR	MO	YR	TODATE	YR	TODATE	YR	LAST	CURR	MO	CURR	MO	YR	TDT	YR	TDT	YR	CURR	MO	LAST			
GROUP	ITEM	LAST	YR	CURR	YR	LAST	YR	CURR	YR	YEAR	LAST	YR	CURR	MO	YR	LAST	YR	TDT	YR	TDT	YR	CURR	MO	YEAR		
FR, FRUIT CITRUS	MT																									
GRAPEFRUIT		40,924	32,207	84,631	70,865	446,561	23,006	16,864	46,729	39,677	245,552															
LEMONS		13,237	11,033	24,663	25,530	131,718	14,670	7,082	28,115	17,356	110,821															
ORANGES, INCL TPLS		18,748	31,538	25,036	53,934	479,107	14,990	16,175	18,994	26,757	259,388															
OTHER CITRUS		7,244	3,259	3,881	4,402	24,990	24,243	11,111	4,276	4,287	24,039															
Subtotal:---		75,844	78,839	138,180	153,103	1,082,376	55,911	43,455	98,113	88,077	637,801															
FR, FRT, NON-CIT	MT																									
APPLES		74,171	50,263	132,219	107,859	530,070	45,357	32,288	78,382	69,008	333,869															
AVOCADOS		395	144	812	6,945	323	162	842	488	9,360																
CHERRIES SWT & TRT		1,78	333	228	106	31,006	567	44	659	279	105,128															
GRAPES		26,190	19,720	77,243	55,844	218,444	29,744	24,365	76,501	61,397	228,355															
KIWIFRUIT		999	914	1,974	14,362	4,484	5,869	5,677	4,303	7,929	4,385															
MELONS		4,059	4,640	11,974	14,269	185,266	5,899	5,677	4,303	7,929	4,385															
PAPAYA		750	635	1,423	8,389	1,219	1,235	2,280	2,394	13,937																
PEACHES & NCTRNS		242	220	2,619	2,071	71,411	187	134	1,729	1,411	58,600															
PEARS		18,825	14,089	38,548	27,625	119,375	10,546	8,046	21,522	16,409	69,858															
PLUMS/PRUNES		446	673	4,437	4,526	68,270	3,78	5,52	3,627	3,731	52,221															
STRAWBERRIES		1,084	1,755	797	4,229	3,920	46,879	4,489	3,081	12,233	10,343	89,941														
OTHER NON-CITRUS		7,786	3,426	9,625	9,298	51,188	4,919	4,684	10,040	9,461	58,135															
Subtotal:----		132,239	95,579	284,753	228,317	1,348,624	102,234	77,299	211,285	184,583	1,099,540															
CND/FREP FRUIT	MT																									
CHERRIES TRT CND		521	717	1,455	1,516	7,315	921	1,312	2,398	2,557	13,528															
FRUIT MIXTURES		3,730	4,026	8,164	7,422	33,574	4,132	3,999	8,758	7,617	36,262															
MARACHINE CHRY		359	351	780	4,090	736	655	1,556	1,513	8,146																
PEACHES, CND		2,024	1,662	3,929	3,929	19,709	1,620	3,709	3,500	18,388																
PINEAPPLE CANNED		774	1,055	1,266	1,248	6,909	706	6,706	7,291	7,073	9,914															
FRT PREP/PRES		5,710	5,764	11,268	12,526	59,594	6,102	7,083	12,652	14,981	71,523															
OTHER CANNED FR		15,537	5,770	6,408	5,333	39,568	6,803	7,891	6,517	14,237	13,141															
Subtotal:----		15,726	14,619	33,421	31,749	173,351	17,412	16,889	36,934	36,934	193,558															
DRIED FRUIT	MT																									
PRUNES, DRIED		9,403	7,702	20,414	19,318	80,872	12,441	11,468	27,174	29,359	131,721															
RAISINS, DRIED		19,489	7,941	29,291	29,368	129,862	12,862	12,570	13,996	12,720	182,766															
OTHER DRIED FRUIT		2,689	2,381	6,030	4,286	23,341	6,285	5,770	13,703	13,703	58,392															
Subtotal:----		22,582	18,025	52,019	47,272	244,180	33,766	28,490	76,904	74,146	367,910															
FROZEN FRUIT	MT																									
BLUEBERRIES, FZN		372	578	991	1,459	6,923	690	965	1,982	2,439	13,181															
STRAWBERRIES, FZN		900	856	2,038	2,042	15,727	67,767	6,634	6,754	12,097	58,786															
OTHER FZN FRUIT		1,233	1,188	1,818	1,818	15,726	15,726	15,726	15,726	15,726	15,726															
Subtotal:----		2,636	3,232	6,847	6,979	39,876	3,761	4,596	8,881	10,230	55,739															
FRT&VEG JUICE (SSE) KL																										
GRAPEFRUIT JUICE	CNC	4,554	3,202	7,142	6,694	59,350	2,788	2,182	4,430	4,509	37,391															
ORANGE JUICE NT CNC		3,403	8,134	15,727	15,727	67,767	6,634	6,634	6,754	6,754	18,143															
ORANGE JUICE CMC		21,869	21,499	49,719	43,880	338,088	9,411	9,109	21,343	21,343	147,707															
OTHER JUICES		29,800	23,998	60,523	59,990	394,724	16,780	13,395	34,301	34,301	21,523															
Subtotal:----		59,627	56,235	125,521	126,291	859,930	31,816	30,321	66,829	66,829	167,121															
VEGETABLES FR	MT																									
ASPARAGUS, FR, CHLD		136	203	321	367	19,119	391	456	866	857	54,583															
BROCCOLI		7,357	8,641	11,570	14,615	89,098	5,623	5,591	9,024	10,236	55,881															
CAULIFLOWER		6,592	5,330	11,087	10,807	73,080	4,869	4,901	7,664	7,441	48,508															
CELERI		10,513	11,093	16,352	17,864	115,121	12,705	13,705	5,177	6,121	39,423															
LEEK, CH, FR.		20,418	23,780	60,255	60,255	302,921	16,733	11,615	27,520	25,160	128,900															
ONIONS, FR		20,288	18,659	40,289	38,591	13,269	13,269	13,269	13,269	13,269	13,269															
PEPPERS		6,600	6,581	11,863	11,863	13,269	13,269	13,269	13,269	13,269	13,269															
TOMATOES, FR, CH.		12,220	16,393	23,683	29,409	154,328	8,494	14,886	15,296	15,296	21,071	118,604														
OTHER VEG, FR.		32,899	31,211	62,275	71,937	61,885	24,364	24,074	78,469	95,691	487,988															
Subtotal:----		123,980	131,314	232,992	232,994	1,608,938	73,589	77,322	129,290	150,706	863,190															
FROZEN VEGETABLES	MT																									
FROZEN FRENCH FRY		16,565	17,735	29,705	35,794	190,112	11,874	12,430	21,505	25,268	134,442															
PZN SWF CORN		5,223	5,955	10,619	12,227	60,346	12,452	12,863	8,778	10,054	47,728															
OTHER PZN VEG		5,046	5,393	10,250	12,257	15,109	1,089	1,181	2,277	2,277	13,730															
OTHER PZN VEG		5,668	5,354	10,546	9,281	66,734	5,625	4,996	10,470	9,122	6,044															
Subtotal:----		28,603	30,437	53,122	60,378	332,302	12,042	13,472	43,032	46,648	25,746															
DEHYD VEGETABLES	MT																									
GARLIC DEHYD		812	491	1,780	1,043	8,025	1,646	1,190	3,681	3,681	18,961															
ONION DEHYD		1,653	1,687	5,507	5,614	22,410	1,881	2,870	8,44																	

U. S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
NOV 92

NAME		QUANTITY						VALUE (1,000 DOLLARS)																		
GROUP	COMMODITY	CURR	MQ	CURR	MQ	YR	TODATE	YR	TODATE	YR	CURR	YR	YR	TDT	YR	TDT	YR	CURR	YR	TDT	YR	CURR	YR	TDT	LAST	YEAR
FRESH FRUIT	MT																									
APPLES		11,658	5,847	24,669	15,083	133,940	3,230	1,979	6,692	4,303	81,176															
AVOCADO		3,749	6,994	10,381	14,343	22,817	3,870	2,227	11,565	10,599	27,779															
BANANA		246,450	308,845	509,531	606,588	3,432,626	75,325	83,823	157,737	167,705	1,000,482															
CANTELOUPE		18,813	19,441	20,738	23,126	219,672	6,940	6,044	7,828	7,587	7,209															
GRAPE		540	569	563	1,726	310,140	488	564	513	566	255,504															
MANGO		380	666	863	605	20,170	7,741	1,111	1,271	850	18,039															
PEACH		269	500	526	544	58,848	1,929	325	628	756	70,121															
PEAR		939	915	1,896	1,408	59,734	1,585	963	4,385	3,442	34,627															
PINEAPPLE		8,593	9,978	16,967	18,743	127,734	3,215	3,533	6,600	3,442	32,689															
RASPBERRY		1	3	7	6,903	12,612	6	32	14	32	8,921															
STRAWBERRY		707	919	733	959	10,471	1,139	2,423	1,178	2,600	12,941															
OTHER MELON		9,266	9,073	12,568	11,842	111,461	3,474	3,627	4,725	4,447	39,090															
OTHER FRUIT		26,611	35,873	48,212	61,314	456,567	9,586	12,961	18,800	22,343	173,707															
Subtotal:----		331,000	395,090	657,977	757,061	5,035,241	109,560	122,159	217,200	233,125	1,871,895															
DRIED FRUIT	MT																									
DATE		413	94	763	181	7,071	549	113	1,018	301	7,725															
DRD APRICOT		1,044	1,845	2,786	3,211	7,670	2,025	4,379	5,477	7,732	16,435															
DRD FIG & PASTE		1,293	914	2,808	1,541	9,221	2,369	1,632	5,926	3,264	12,620															
RAISIN		977	694	2,202	1,658	7,139	826	531	1,867	1,253	6,570															
OTHER DRD FRUIT		300	1,210	834	1,976	7,963	744	2,283	1,664	1,603	14,294															
Subtotal:----		4,029	4,760	9,395	8,569	39,066	6,516	8,937	15,954	16,155	57,645															
FROZEN FRUIT	MT																									
FZN RASP		189	106	338	268	2,355	257	181	438	434	3,621															
FZN STR		505	338	1,074	692	20,847	689	541	1,270	961	21,986															
OTHER FZN FRUIT		1,540	1,529	3,381	2,606	21,768	1,836	1,514	4,038	2,989	24,121															
Subtotal:----		2,235	1,974	4,794	3,568	44,972	2,782	2,236	5,747	4,385	49,729															
CND/PREP FRUIT	MT																									
CANNED PEACH		1,986	3,499	5,187	7,771	20,877	1,294	2,631	3,382	5,604	13,502															
CANNED PEAR		1	11	2	15	1	21	18	31	427	10,45															
CANNED PINEAP		17,794	21,075	36,472	41,319	335,888	12,157	13,215	24,863	26,215	224,262															
MIXED FRUIT		296	371	635	678	3,526	305	531	627	940	4,282															
PREP/PRES FRUIT		16,899	17,965	36,328	37,604	211,764	28,987	31,916	62,990	69,381	375,020															
OTHER CND FRUIT		10,266	15,080	19,942	21,316	126,208	14,947	24,056	32,016	45,812	212,747															
Subtotal:----		47,244	53,983	98,569	108,706	698,280	57,687	72,372	123,897	147,985	829,862															
FRT&VEG JUICE (SSE)	KL																									
APPLE/PEAR JU		95,016	84,079	142,243	148,410	880,377	34,675	25,912	50,419	47,134	332,584															
FCQJ		130,849	117,039	251,168	254,158	1,072,459	41,712	21,119	71,899	47,721	306,090															
GRAPE JU		8,039	8,421	14,023	20,667	168,934	2,445	3,211	4,277	8,214	61,942															
PINAP JU		33,096	29,704	53,275	37,106	351,293	8,755	5,447	14,059	9,245	92,991															
OTHER FRUIT JU		549	9,363	13,364	8,017	81,139	2,690	2,342	5,762	3,801	13,741															
Subtotal:----		274,552	235,610	474,074	474,074	468,360	2,560,205	90,280	58,143	146,418	116,116	825,350														
VEGETABLES FR	MT																									
ASPARAGUS		1,641	1,929	3,246	3,503	25,401	1,990	2,345	3,980	4,319	33,057															
BEAN		361	293	562	388	10,601	293	274	427	402	11,304															
BELL PEPPER		5,115	3,333	8,215	6,193	83,919	6,343	5,355	10,657	9,999	89,726															
CARROT		10,086	8,362	18,178	16,399	65,290	2,833	2,025	2,575	3,775	18,215															
CHILI PEPPER		16,153	20,608	34,475	4,958	36,165	2,952	3,403	4,532	4,826	50,620															
CUCUMBER		16,928	20,903	20,749	25,407	14,880	5,608	5,005	6,900	9,595	6,922															
EGGPLANT		1,592	1,680	2,084	1,188	1,687	1,443	1,122	1,227	1,496	1,867															
GARLIC		53	120	202	1,045	549	18,753	92	227	661	661															
LETTUCE		742	125	1,045	204	12,524	526	93	187	242	5,836															
ONION		12,354	10,083	19,207	16,985	189,410	9,155	8,087	13,825	15,135	109,210															
POTATO, INCL SD		11,223	18,794	19,696	33,751	153,754	1,944	2,985	3,307	5,316	24,398															
SQUASH		8,249	4,474	10,189	10,127	83,525	3,948	5,047	4,954	6,655	45,003															
TOMATO		18,991	8,207	30,533	16,045	214,848	6,953	6,519	10,357	11,007	143,179															
OTHER FRS VEG		19,755	18,936	35,967	36,616	252,928	15,594	11,583	20,723	20,700	143,322															
Subtotal:----		109,650	102,545	172,598	172,598	37,391	35,685	51,085	86,084	93,898	195,513															
VEG CANNED/DEHY	MT																									
CND ARTICHOKE		1,435	1,095	3,063	2,427	18,922	2,240	1,849	4,825	4,083	30,366															
CND MSHROOMS		4,734	4,207	9,291	9,270	50,617	10,813	9,176	21,646	20,234	117,506															
CND PIMENTO		642	651	1,455	1,335	9,503	1,249	1,179	2,575	2,091	13,001															
CND TOM		414	1,228	1,068	2,433	2,229	2,221	1,497	3,47	1,079	4,652															
TOP PASTE		240	1,295	1,297	2,025	19,862	2,244	2,242	3,47	1,740	4,864															
TOM PASTE		532	1,292	1,297	2,025	18,880	3,117	7,200	14,164	16,301	107,392															
DEHYD VEGETABLES		5,292	6,029	11,631	11,631	3,979	3,979	4,559	7,954	9,799	45,284															
OTHER CND VEG		15,369	16,528	35,907	35,691	176,937	15,001	14,156	16,301	12,791	14,965	16,7508														
Subtotal:----		28,960	32,232	64,323	67,565	374,829	37,391	35,685	80,025	77,320	455,922</td															

General

--The Canadian government has proposed to amend package size regulations on processed fruits and vegetables. U.S. firms or organizations have until February 22, 1993 to submit final comments on the proposal. Unless there are major negative responses to the proposal, the Government of Canada expects to publish a final regulation in March or April, 1993.

Presently, Canadian imports of processed fruit and vegetables are restricted by standard package sizes laid out in Canadian processed fruit and vegetable regulations under the Canada Agricultural Products Act. For products for which grades are established, Canadian fruit and vegetable packers are granted an exemption for large size containers exceeding the sizes prescribed in the regulations. As a result, U.S. exports of processed product to the Canadian food service (institutional) market for consumption and to Canadian food manufacturers for ingredient use are virtually barred. Following official representation by the U.S. Government, Canada moved to ease the package size restrictions by publishing a proposal in mid-1992 to amend the regulations. This initial draft removed some barriers to trade, but introduced new ones to which the United States has objected again.

The following is a brief summary of the new proposal published on December 19, 1992:

The end-use restrictions are gone. This means that U.S. product exported in oversize containers can be repackaged or further processed or used as an ingredient in another product. This will enable U.S. exports of a number of products, such as tart cherries, to be sold for use as ingredients in further-processed products for the Canadian retail market. According to Agriculture Canada officials, the tradeoff on the end-use provision is the new requirement that the inner containers of multi-container packages must bear all the labeling required for prepackaged products. For example, inner bags of U.S. frozen french fries, packed six bags to the carton and destined for the Canadian food service market will require metric declaration, ingredient listing, bilingual labeling, etc.

Exemptions currently granted to domestic firms on the basis of being registered establishments are rescinded under the new proposal. Packaging and labeling requirements are the same for domestic and foreign firms. The new regulation retains the requirement that metric declarations be in whole number multiples of 500 grams or 500 milliliters. U.S. exporters selling into the Canadian food service market will need to make adjustments to meet these packaging and labeling requirements. The removal of exemption for domestic firms means they must meet requirements identical to imported product. However, it is likely they will be given a 2-year phase-in period to use up non-complying packaging and labeling material.

The package identifier, "Not for Retail Sale," has been removed from the proposal. End-use control was deemed by Agriculture Canada to be infeasible.

The Canadian Government has placed an upper limit of 20 kilograms or 20 liters on the net quantity of product affected by the regulations. This was not part of the original proposal. However, processed U.S. horticultural products may not be significantly impeded by the limit. For example, U.S. frozen cherries with sugar are usually shipped in containers of 13.61 kilograms and individually quick frozen cherries are shipped in packages of 18.14 kilograms. Exports of processed products in containers larger than 20 kg or 20 liters will be deemed bulk shipments and continue to require a ministerial waiver of package size regulations. Under current regulations, packages for most U.S. products above 2 kilograms or 2 liters require the bulk waiver.

The removal of the end-use restrictions and the equal treatment of domestic and imported products in the new regulations are consistent with U.S. Government concerns under article 708.2 (A) of the U.S.-Canada Free Trade Agreement and Canada's obligations under GATT Article III (1).

The official publication date of the latest proposal was December 19, 1992. The public comment period is 60 days. U.S. companies or organizations wishing to make further comments on the proposal should submit them in writing, before February 22, 1993, directly to:

Mr. Don Crosby
Chief of Legislation
Dairy, Fruit and Vegetable Division
Agriculture Canada
2255 Carling Avenue
Ottawa, Ontario K1A 0Y9
Telephone: (613) 995-5433, ext. 4724
FAX: (613) 993-8511

Source: U.S. Agricultural Minister-Counselor, Ottawa

Fresh Vegetables

--The Canadian government finds no injury in cauliflower antidumping investigation. On January 4, the Canadian International Trade Tribunal (CITT) ruled that cauliflower imported from the United States "has not caused, is not causing and is not likely to cause material injury" to British Columbia (BC) producers. Had there been an affirmative injury or threat of injury determination, U.S. exporters would have faced a duty of Can\$5.84 per carton -- about 25 cents per pound -- on cauliflower going to BC. This amount is significantly higher than the existing seasonal tariff of 5 percent.

The dumping investigation was initiated in July 1992 following a complaint by the BC Vegetable Marketing Commission. The complaint alleged that cauliflower imported into BC from the United States, primarily California, during the period June 20 - October 31 (the BC marketing season) was being dumped. There are reportedly 23 cauliflower producers in British Columbia.

Fresh Non-Citrus

--The European Community (EC) announced a new proposal for the post-1992 banana regime. In December 1992, the EC Council approved the outlines of a new banana import agreement that would restrict access of Latin American-produced bananas to the EC market. The new EC proposal, scheduled to go into effect on July 1, 1993, would levy a 100 ECU per ton duty (approximately 20 percent) on 2 million tons of Latin American or "dollar" bananas imported into the EC each year. "Dollar" banana imports in excess of the 2 million ton quota would be assessed an 850 ECU per ton duty, a tariff rate of about 170 percent. In 1992, approximately 2.5 million tons of "dollar" bananas were shipped to the EC market. The potential loss of 500,000 tons of current EC market access and the EC's failure to allow for growth in "dollar" banana imports, as well as the overall banana glut in world markets, is expected to affect adversely the general economic conditions in Latin American banana producing countries.

Also under discussion is a quota for African, Caribbean and Pacific (ACP) bananas. Imports from ACP banana producers would be allowed duty-free access up to the highest historic trade level, but any imports beyond that level would be assessed duty. In addition, a licensing provision would be introduced which would grant 66.5 percent of the licenses to traditional "dollar" banana importers, 30.0 percent to EC/ACP importers, and 3.5 percent to new traders.

This new EC banana proposal has provoked strong negative reactions from the Latin American banana producers. Reportedly, "dollar" banana producers presented a unified front towards the EC in the GATT negotiations in January.

Wine

--The research arm of the Australian Department of Primary Industries and Energy, ABARE, projects Australian wine exports will rise to 150 million liters by 1997/98, with a projected value of Aus\$480 million in constant 1992/93 Australian dollars. ABARE noted in a December 1992 report that Australian wine exports in 1991/92 had risen over 600 percent since 1985/86, and exports are forecast to reach 88 million liters in 1992/93.

ABARE Wine Projections for Australia

CROP YEAR 1/ 2/	1991/92	1992/93	1993/94	1994/95	1995/96	1996/97	1997/98
Wine Grape Prod. (1,000 MT)	611	630	668	698	721	735	745
Gross Unit Value							
Nominal (Aus\$/MT)	354	395	401	414	410	405	390
Real (Aus\$/MT 3/)	359	395	387	388	372	355	339
Exports (Million Liters)	78	88	103	115	130	140	150

1/1991/92 data, estimate; 1992/93, forecast; 1993/94-97/98, projection.

2/Export volumes are on a financial year basis.

3/In constant 1992/93 Australian Dollars.

SOURCE: ABARE.

--According to ONIVINS, the French Office for Table Wines, EC subsidies accounted for 6 percent of total 1991/92 French producer receipts for ordinary table wines, i.e. those wines without a designation of origin. ONIVINS reported also that total producer receipts for French table wine in 1991/92 fell 8 percent from 1990/91 to FF 7.09 billion, or \$1.31 billion, based on an exchange rate of FF 5.43/\$1.00. Market sales were down 4 percent from 1990/91, accounting for FF 6.65 billion (\$1.22 billion) of the total. EC market support subsidies fell 38 percent, amounting to FF 435 million (\$80 million). Market support subsidies include aids for distillation, storage and the enhancement of the alcoholic strength of table wines. A sharp decline in French table wine production in 1991/92 was responsible for the decrease in EC subsidies to French wine producers. EC structural aids are not included in the calculations.

EC Subsidies to French Producers

Marketing Year	Billion French Francs
1987/88	2.71
1988/89	1.52
1989/90	0.77
1990/91	0.70
1991/92	0.44

1/Producers of table wine.

SOURCE: ONIVINS

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PROCESSED TOMATO PRODUCTION AND PRODUCT STOCKS FINALLY DECLINE IN 1992/93

Production of tomatoes for processing in 10 major producing countries is estimated at 15.6 million metric tons in 1992/93, down 15 percent from the record 1991/92 harvest, mainly because of a 19-percent decline in U.S. production. Preliminary information on plantings indicates 1993/94 output in Mexico and Taiwan, 2 countries that harvest early in the year, will total 400,000 and 86,000 tons, respectively. These production figures represent a huge increase for Mexico from its 1992/93 weather-reduced crop, and a continued decline for Taiwan's tomato industry.

In the United States, processing tomato production for 1992/93 is estimated at 8.0 million tons, 19 percent below the 1991 level. The area contracted was 110,000 hectares, down 25 percent from the record 1991 crop as processors cut back contracting because of high stocks.

PRODUCTION OF TOMATOES FOR PROCESSING IN SELECTED COUNTRIES
(1,000 Metric tons)

Country	1990	1991	1992 1/	1993 2/
United States	9,394	9,864	7,962	--
Mexico	365	225	52	400
Italy	4,000	3,400	3,300	--
France	326	320	315	--
Greece	1,090 3/	1,187 4/	950 5/	--
Spain	1,136	872	806	--
Portugal	823	706	447	--
Turkey	1,450	1,320	1,500	--
Israel	370	120	168	--
Taiwan	182	178	133	86
Total	18,936	18,240	15,585	--

1/ Preliminary.

2/ Forecasts for 1993 are based on conditions as of early December 1992. Data are available only for Mexico and Taiwan, which harvest early in the year.

3/ Includes 8,000 tons withdrawn from the market and approximately 100,000 tons not delivered to processors.

4/ Includes 81,000 tons diverted to the fresh market.

5/ Includes 50,000 tons not delivered to processors.

Sources: USDA, National Agricultural Statistics Service. Reports from U.S. Agricultural Counselors and Attachés.

Total canned tomato and tomato paste production in the major producing countries, excluding the United States, were both down due to the reduced tomato production and record carry-over stocks. Canned production is estimated down 6 percent in 1992/93 to 1.4 million tons, and paste production is estimated down nearly 13 percent to 903,000. Total exports of canned tomatoes for these countries are forecast to remain stable at 461,000 tons in 1992/93, to continue reducing large carry-over stocks--while exports of paste are forecast down 6.5 percent due to reduced production (See tables at the end of article for more detailed information).

EUROPEAN COMMUNITY

The 1992/93 harvest of processing tomatoes for the five European Community (EC) countries shown is estimated at 5.8 million tons, 10 percent below 1991/92, due to larger stocks of tomato products and to dry weather in Spain and Portugal. EC support prices in ECU terms were unchanged from 1991. The overall EC quota also remained at the 1991/92 level of 6,561,787 tons, but the quota was being applied at the EC level rather than being pro-rated among the individual countries. As indicated, the estimated 1992/93 production was less than the EC-wide quota.

Greece

Output of processing tomatoes is estimated at 950,000 tons, 20 percent below the 1991/92 level. Planted area was below previous estimates because of large carry-over stocks and the Ministry of Agriculture's decision to discourage plantings. In past years, the Government has encouraged area expansion to ensure that Greece completely filled its EC quota. Over 90 percent of tomatoes delivered for processing went into paste production in 1992/93. Total paste production declined 25 percent to 145,500 tons, due to lower tomato output. Of the total processing tomato production, 27,000 tons were used to produce tomato products other than paste, such as whole tomatoes (9,000 tons), chopped, diced, juices, sauce, and flakes. The production of whole peeled and unpeeled tomatoes continues to decline; while production of crushed and diced product is increasing due to increased domestic demand. This trend has been observed for the last 3-4 years.

Although minimum prices in ECUs for tomatoes to be processed into paste were not changed as compared to 1991/92, the actual prices paid to Greek growers in drachmas were 8.9 percent higher in 1992/93 because of the higher exchange rate of the ECU to drachmas. The processing aid was reduced in ECU; however processors received 3 percent more than 1991/92 due to the favorable green exchange rate.

Exports of canned tomatoes are estimated to decline 33 percent due to reduced production, while imports increased slightly, making Greece a net importer of canned tomato products. Exports of tomato paste declined 5 percent to 155,000 tons. The EC remains the largest market for Greek paste exports.

Italy

Italy's 1992/93 crop of processing tomatoes is estimated at 3.3 million tons, 3 percent below the volume produced in 1991/92. Tomato yields were reduced by heavy rains during the spring and early-summer months. As a result, tomato paste and canned tomato production in 1992/93 are forecast to drop 13.6 percent and 8 percent, respectively. Because of the decline in paste production, imports, mostly from Greece, doubled in 1991/92 to 50,000 tons, and are expected to remain at that level in 1992/93.

Portugal

Output of processing tomatoes for 1992/93 is estimated at 447,000 tons, 37 percent below the 1991/92 crop, due to drought conditions from late spring through early summer and a sizable reduction in the area planted. However, producers profited from higher prices due to the upward price harmonization with the EC (minimum producer price for standard tomatoes being 18.353 escudos/kilogram in 1992/93, versus 17.418 escudos/kilogram in 1991/92), as well as a higher than usual solids content due to unfavorable weather conditions.

However, the financial situation of tomato processors continued to deteriorate in 1992 (see update in November 1992 Horticultural Products Review), with the closing of five processing units, and the threat that three more could close in 1993/94. Through continued marketing efforts by the industry, total paste exports rose 45 percent during 1991/92 to 101,140 tons, and are forecast to remain high at 96,913 tons in 1992/93, helping to cut stock levels more than 50 percent.

December 1992 marked the end of the EC-accession period for Portuguese processed horticultural products, an event of only minor significance given the "real competitiveness" of the sector. Some instability is anticipated among the producers who were until now accustomed to the benefit of annually rising prices during the Accession period.

Spain

Spain's production of processing tomatoes for 1992/93 is estimated at 806,000 tons, down 8 percent from 1991/92. This continued a declining trend that started in 1991/92, due to a soft world market and excessive stock levels. Exports of both tomato paste and canned tomatoes are forecast to remain near their 1991/92 levels, helping to further reduce stock levels.

Mexico

Mexico's production of processing tomatoes for 1992/93 is estimated at only 52,000 tons, less than one-fourth the 1991/92 level due to extremely heavy rains from December 1991 through February 1992. The State of Sinaloa, where the major producing areas are located, was particularly hard hit. To date, planting conditions for the 1993/94 crop have been relatively favorable, with production forecast to be back to the normal level of 400,000 tons.

Paste production in 1992/93 was unusually low due to the weather problems that plagued Sinaloa. Production reached about 7,800 tons, a 77-percent decline from 1991/92. The high prices that occurred in the fresh market in February through April pulled many of the tomatoes destined for processing into the fresh market. Therefore, only in May were tomatoes available for processing, which normally begins in March. In 1992/93 the industry only operated for 45 days, down from the normal 120 day season. Due to this reduced production, Mexico was forced to import paste from the United States beginning late 1991 through 1992 to cover domestic demand.

Paste production and exports are forecast to rebound in 1993/94, with the United States comprising 99 percent of total export sales. During 1992/93 the tomato export price was about \$.27/pound. Prices are expected to increase to around \$.36/pound in 1993/94 due to lower international supplies. While imports of paste from the United States were large in 1992/93, renewed Mexican production in 1993/94 is expected to eliminate the need for imports.

Turkey

Processing tomato production is estimated at 1.5 million tons in 1992/93, 14 percent above the 1991/92 level. Favorable weather resulted in an extended harvest period and good export prospects helped boost production above earlier projections. Additionally, reduced stocks of tomato products and better wholesale prices at the beginning of the season encouraged growers to expand 1992/93 plantings.

Turkey has an annual tomato paste production capacity of 370,000 tons, slightly lower than Italy's 400,000 ton capacity. But large tomato paste stocks in international markets and strong competition from producing countries have prevented Turkey from reaching production capacity.

Paste production in 1992/93 is estimated at 230,000 tons, a 15-percent increase over 1991/92. Production in 1993/94 is forecast to remain at 230,000 tons. Total exports for 1992/93 are estimated at 160,000 tons, a 6-percent decline from 1991/92. However, exports in 1993/94 is projected to increase to 175,000 tons. Turkey's largest markets include Japan, Iraq, Algeria, and the United Kingdom.

Taiwan

Taiwan's 1992 output of processing tomatoes (harvested December 1991 through April 1992) is estimated at 133,000 tons, 25 percent less than the 1991 crop. A further decline, to 86,000 tons, is forecast for 1993. This downward trend reflects growers' unwillingness to boost production given Taiwan's lack of competitiveness in tomato products marketed world-wide.

The story of tomato production typifies the agricultural situation in Taiwan, where agricultural products are not competitive on the world market because of high land and labor costs, New Taiwan Dollar appreciation, and foreign competition. Because of this situation, Taiwan is expected to become a net importer of tomato products.

(For production, Arthur Coffing, (202) 720-0885. For Processing, trade, and consumption, Kelly Kirby Flowers, (202) 720-0911.)

TOMATO PASTE: PRODUCTION, SUPPLY, AND DISTRIBUTION IN SELECTED COUNTRIES
(Metric Tons Net Weight, 28-30 Percent TSS Basis)
(1992/93 Forecasted, 1991/92 Preliminary)

MKTG. YEAR	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION	ENDING STOCKS
France							
1989/90	4,425	46,701	42,033	93,159	4,412	82,255	6,492
1990/91	6,492	47,867	38,786	93,145	4,210	80,017	8,918
1991/92	8,918	44,352	43,440	96,710	3,200	82,000	11,510
1992/93	11,510	43,900	41,000	96,410	4,000	83,000	9,410
Greece							
1989/90	20,344	221,929	13,123	255,396	232,080	17,000	6,316
1990/91	6,316	184,500	16,010	206,826	160,462	16,000	30,364
1991/92	30,364	194,008	1,653	226,025	163,203	15,000	47,822
1992/93	47,822	145,500	2,500	195,822	155,000	14,000	26,822
Italy							
1989/90	20,000	333,000	25,650	378,650	218,450	80,200	80,000
1990/91	80,000	338,000	24,000	442,000	271,000	78,000	93,000
1991/92	93,000	324,000	50,000	467,000	264,000	77,000	126,000
1992/93	126,000	280,000	50,000	456,000	260,000	77,000	119,000
Portugal							
1989/90	0	110,625	0	110,625	93,089	13,000	4,536
1990/91	4,536	133,809	0	138,345	69,805	14,000	54,540
1991/92	54,540	113,770	0	168,310	101,140	17,000	50,170
1992/93	50,170	84,743	0	134,913	96,913	18,000	20,000
Spain							
1989/90	0	85,000	4,000	89,000	47,000	42,000	0
1990/91	0	126,000	600	126,600	50,800	42,000	33,800
1991/92	33,800	97,000	2,100	132,900	61,700	42,200	29,000
1992/93	29,000	87,800	1,500	118,300	62,000	42,500	13,800
Total EC							
1989/90	44,769	797,255	84,806	926,830	595,031	234,455	97,344
1990/91	97,344	830,176	79,396	1,006,916	556,277	230,017	220,622
1991/92	220,622	773,130	97,193	1,090,945	593,243	233,200	264,502
1992/93	264,502	641,943	95,000	1,001,445	577,913	234,500	189,032
Israel							
1989/90	5,000	24,400	0	29,400	15,400	9,000	5,000
1990/91	5,000	34,000	0	39,000	24,161	8,839	6,000
1991/92	6,000	11,000	0	17,000	8,000	7,000	2,000
1992/93	2,000	10,600	0	12,600	5,600	7,000	0
Mexico							
1989/90	0	43,998	50	44,048	38,966	5,082	0
1990/91	0	53,607	0	53,607	48,167	5,440	0
1991/92	0	33,800	2,200	36,000	30,000	6,000	0
1992/93	0	7,800	6,600	14,400	8,200	6,200	0
Taiwan							
1989/90	7,770	25,160	18	32,948	24,632	650	7,666
1990/91	7,666	17,080	12	24,758	16,737	600	7,421
1991/92	5,483	16,905	3	22,391	13,603	4,914	3,874
1992/93	3,874	12,658	1,046	17,578	10,209	5,130	2,239
Turkey							
1989/90	40,000	290,000	7	330,007	154,120	60,887	115,000
1990/91	115,000	240,000	0	355,000	124,488	65,512	165,000
1991/92	165,000	200,000	0	365,000	170,223	69,777	125,000
1992/93	125,000	230,000	6,000	361,000	160,000	75,000	126,000
Total							
1989/90	97,539	1,180,813	84,881	1,363,233	828,149	310,074	225,010
1990/91	225,010	1,174,863	79,408	1,479,281	769,830	310,408	399,043
1991/92	397,105	1,034,835	99,396	1,531,336	815,069	320,891	395,376
1992/93	395,376	903,001	108,646	1,407,023	761,922	327,830	317,271

1/ Marketing years are July-June with the exception of France which is August-July, Mexico which is March-February, and Taiwan which begins with December of the preceding year.

Source: U.S. Agricultural Counselors and Attachés

CANNED TOMATOES 1/: PRODUCTION, SUPPLY, AND DISTRIBUTION IN SELECTED COUNTRIES
 (1992/93 Forecast, 1991/92 Preliminary, Metric Tons Net Weight)

MKTG. YEAR 2/	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION	ENDING STOCKS
France							
1989/90	3,721	45,499	80,618	129,838	1,905	119,739	8,194
1990/91	8,194	39,962	73,820	121,976	1,958	108,761	11,257
1991/92	11,257	43,217	84,893	139,367	3,191	125,000	11,176
1992/93	11,176	43,000	85,000	139,176	3,500	126,000	9,676
Greece							
1989/90	4,930	17,845	4,520	27,295	526	18,000	8,769
1990/91	8,769	7,687	5,202	21,658	1,411	16,000	4,247
1991/92	4,247	7,723	4,835	16,805	1,790	12,500	2,515
1992/93	2,515	6,150	5,000	13,665	1,200	10,500	1,965
Italy							
1989/90	0	1,070,000	1,350	1,071,350	489,500	400,850	181,000
1990/91	181,000	1,312,000	200	1,493,200	402,000	830,200	261,000
1991/92	261,000	1,286,000	1,000	1,548,000	403,000	830,000	315,000
1992/93	315,000	1,180,000	1,000	1,496,000	405,000	830,000	261,000
Spain							
1989/90	0	242,000	300	242,300	60,300	135,000	47,000
1990/91	47,000	169,000	1,200	217,200	44,300	140,000	32,900
1991/92	32,900	174,000	300	207,200	34,600	154,600	18,000
1992/93	18,000	185,000	300	203,300	35,000	155,000	13,300
Total EC							
1989/90	8,651	1,375,344	86,788	1,470,783	552,231	673,589	244,963
1990/91	244,963	1,528,649	80,422	1,854,034	449,669	1,094,961	309,404
1991/92	309,404	1,510,940	91,028	1,911,372	442,581	1,122,100	346,691
1992/93	346,691	1,414,150	91,300	1,852,141	444,700	1,121,500	285,941
Israel							
1989/90	0	29,500	0	29,500	18,500	8,000	3,000
1990/91	3,000	31,700	0	34,700	16,767	8,033	9,900
1991/92	9,900	18,000	0	27,900	16,000	8,000	3,900
1992/93	3,900	18,000	0	21,900	13,900	8,000	0
Taiwan							
1989/90	8,500	47,720	25	56,245	52,445	3,250	550
1990/91	550	39,355	21	39,926	27,487	3,750	8,689
1991/92	177	3,382	16	3,575	3,367	70	138
1992/93	138	2,619	20	2,777	2,650	65	62
Total							
1989/90	17,151	1,452,564	86,813	1,556,528	623,176	684,839	248,513
1990/91	248,513	1,599,704	80,443	1,928,660	493,923	1,106,744	327,993
1991/92	319,481	1,532,322	91,044	1,942,847	461,948	1,130,170	350,729
1992/93	350,729	1,434,769	91,320	1,876,818	461,250	1,129,565	286,003

1/ Includes whole peeled, and/or wedged, diced, crushed, and other non-concentrated products.

2/ Marketing years are July-June with the exception of France which is August-July.

Source: U.S. Agricultural Counselors and Attachés

Major Producers in the Northern Hemisphere

Orange juice production for major producing countries in the Northern Hemisphere in 1992/93 is forecast at 1.02 million metric tons (65 degrees brix), 29 percent above the 1991/92 revised output, due to a sharp increase in U.S. orange juice production. U.S. orange juice accounts for nearly 85 percent of the total Northern Hemisphere 1992/93 orange juice production forecast. Mexico, Spain, Italy and Morocco are also expected to register increases in orange juice production in 1992/93.

Total orange juice exports in 1992/93 for selected countries in the Northern Hemisphere are forecast at 218,496 tons, up 13 percent from the previous year's shipments. Mexico and the United States account for about 80 percent of the increase in exports.

United States

U.S. orange juice production in 1992/93 is forecast at 855,000 tons, 30 percent above the previous season's output and the highest level since 1979/80. More oranges are expected to be processed in 1992/93, due to the larger Florida orange crop and higher juice yields than earlier forecast. Orange production in Florida in 1992/93 is forecast to increase 34 percent over last season to nearly 7.8 million tons. In the January Crop report the USDA increased its 1992/93 all frozen concentrated orange juice yield forecast for Florida from 1.48 to 1.52 gallons per box at 42.0 degrees brix. Florida is the main producing state, accounting for over 95 percent of total U.S. orange juice production.

U.S. orange juice exports and consumption are forecast to increase in 1992/93, based on the expected sharp increase in orange juice production. U.S. orange juice imports in 1992/93 are forecast to decline more than 30 percent, due to the larger Florida output.

Mexico

Mexican orange juice production in 1992/93 is forecast to recover to the level of two years ago as more oranges are expected to be processed, due to the larger orange harvest. Orange production in 1992/93 is forecast at a record 2.9 million tons, 36 percent above last season's harvest and 24 percent above the previous record set in 1990/91. In Mexico, the amount of oranges processed depends heavily on the relative prices of fresh oranges in the domestic market and the international price for FCOJ. With the current larger crop, domestic fresh prices are expected to be lower and not put as much pressure on the processors competing with the fresh market for oranges.

Orange juice exports in 1993 are forecast at 27,500 tons, 71 percent above the previous year, based on expected larger orange juice production. However, relatively low international orange juice prices are expected to continue to limit exports.

Upon the implementation of the proposed North American Free Trade Agreement (NAFTA), Mexico's tariff on imported FCOJ will match the United States tariff line changes. Tariffs on both FCOJ and single-strength juice will be phased out over 15 years. FCOJ trade will be covered by a tariff-rate quota that will give Mexico annual access for 40 million gallons, single strength equivalent at one-half of the 9.25 cents per liter most favored nation (MFN) tariff. This over-quota tariff will decline a total of 15 percent over the first 6 years, then stay constant for years 7 through 10, and will then be phased-out in equal installments over the remaining 5 years. The in-quota tariff will remain unchanged until it equals the over-quota tariff (in year 13), at which point it will be phased-out at the same rate as the over-quota tariff. Given the current financial situation of the Mexican FCOJ industry and relatively low international orange juice prices, in the short run it will be difficult for Mexico to compete in the U.S. FCOJ market, even with these tariff reductions.

Italy

Orange juice production is forecast to increase slightly to 40,014 tons in 1992/93, based on the expected larger orange crop. Orange juice exports are forecast to increase to 32,319 tons in 1992/93, due to the larger orange juice production and an expected further reduction in stocks. This is the fifth year in a row Italian orange juice exports have increased. Italian orange juice is used primarily for blending.

Israel

Israel's orange juice production in 1992/93 is forecast at 21,598 tons, 10 percent below the previous season's output and 64 percent below the 1989/90 level, due to continued smaller orange harvests. Orange production continues to be down after consecutive drought years from 1989/90 to 1991/92 combined with the worst winter on record in 1991/92, which adversely affected citrus orchards. Orange juice exports in 1992/93 are forecast at 18,460 tons, down 12 percent from the previous season, due to the expected lower orange juice output.

Spain

In 1992/93, Spain is expected to process more oranges, due to a record orange crop. Consequently Spain's orange juice production in 1992/93 is forecast to increase 19 percent to 38,000 tons. In recent years, Spain's orange juice production has shown a progressive upward trend, which is the result of increasing domestic demand for orange juice and the abundance of relatively cheap fresh orange supplies.

Despite the increase in production, Spain's orange juice exports in 1992/93 are not expected to increase, due to increasing competition from Brazil. The bulk of Spanish orange juice exports are expected to go to traditional export markets in the European Community (EC), such as France, Germany, and the United Kingdom. Domestic consumption of orange juice has grown rapidly since 1985/86. Orange juice consumption today represents about 21 percent of the local fruit juice market.

Morocco

Orange juice production in 1991/92 fell dramatically, due to financial difficulties faced by the sole citrus processor in Morocco. Orange juice production in 1992/93 is forecast to increase, since the processor is recovering from last year's financial woes.

Morocco's orange juice exports dropped considerably in 1991/92 as a result of the decline in world prices and the difficulties the processor confronted. Exports in 1992/93 are forecast to increase to 8,000 tons but this increase will continue to depend on world orange juice prices.

Greece

Greek orange juice production in 1992/93 is forecast at 9,988 tons, 4 percent below the 1991/92 output. Orange juice production has declined for the third year in a row due to increasing competition with imported orange juice from Brazil and Israel and an effort to reduce domestic stocks. Imported juices are mostly purchased for mixing with the domestic product. Orange juice exports are forecast to increase slightly in 1992/93 as domestic stocks are expected to be drawn down.

Turkey

Turkish orange juice production in 1992/93 is forecast at 8,000 tons, down 4 percent from the 1991/92 level, based on an anticipated smaller orange crop. No significant change in orange juice exports is likely in 1992/93.

Southern Hemisphere

For most significant change to 1991/92 estimates since last reported, see pages 6 and 7 of January 1993 issue of Horticultural Products Review, "Updates" section on citrus regarding Brazilian orange juice. It is still too early to make reliable forecasts for the Southern Hemisphere countries in 1992/93 (1993 harvest).

**ORANGE JUICE: SUPPLY & UTILIZATION, MAJOR PRODUCING
COUNTRIES IN NORTHERN HEMISPHERE
(Metric Tons, 65 Degrees Brix) 1/**

Country/Year 2/	Begin Stocks	Production	Imports	Exports	Consumption	Ending Stocks
Greece 3/						
1985/86	1,634	5,085	363	2,052	3,214	1,816
1986/87	1,816	9,389	690	7,264	3,814	817
1987/88	817	5,012	5,938	5,448	4,721	1,598
1988/89	1,598	7,863	5,448	6,356	4,903	3,650
1989/90	3,650	12,431	5,938	10,896	5,630	5,493
1990/91	5,493	10,660	7,264	11,804	5,811	5,802
1991/92	5,802	10,351	5,993	7,264	8,172	6,710
1992/93 F	6,710	9,988	5,448	8,717	8,172	5,257
Israel 4/ 5/						
1985/86	923	37,843	15,691	49,842	3,323	1,292
1986/87	1,292	53,903	11,076	62,764	2,584	923
1987/88	923	31,936	7,384	34,705	4,984	554
1988/89	554	35,628	7,384	35,443	4,431	3,692
1989/90	3,692	60,733	8,307	64,425	4,615	3,692
1990/91	3,692	35,443	7,384	36,920	6,461	3,138
1991/92	3,138	23,998	4,615	21,044	10,153	554
1992/93 F	554	21,598	5,538	18,460	7,384	1,846
Italy 6/						
1985/86	0	33,858	1,531	12,558	14,313	8,518
1986/87	8,518	35,397	1,847	16,467	14,521	14,774
1987/88	14,774	22,316	2,155	11,543	15,390	12,312
1988/89	12,312	50,479	2,001	16,160	16,929	31,703
1989/90	31,703	44,939	2,049	22,162	18,516	38,013
1990/91	38,013	30,011	3,461	27,394	20,007	24,084
1991/92	24,084	38,475	4,001	30,780	20,315	15,465
1992/93 F	15,465	40,014	4,001	32,319	20,469	6,692
Mexico 6/						
1985/86	0	28,448	0	25,604	2,844	0
1986/87	0	33,532	0	30,182	3,350	0
1987/88	0	37,718	450	37,000	1,168	0
1988/89	0	33,712	240	32,740	1,212	0
1989/90	0	47,500	250	46,000	1,750	0
1990/91	0	39,000	0	37,600	1,400	0
1991/92	0	18,000	0	16,050	1,950	0
1992/93 F	0	30,000	0	27,500	2,500	0
Morocco 5/						
1985/86	5,713	11,200	0	8,546	1,067	7,300
1986/87	7,300	3,990	0	8,782	1,826	682
1987/88	682	21,788	0	15,682	3,141	3,647
1988/89	3,647	31,752	0	17,947	1,622	15,830
1989/90	15,830	15,116	0	22,079	2,478	6,389
1990/91	6,389	14,690	0	15,000	3,132	2,947
1991/92	2,947	5,000	0	3,000	4,000	947
1992/93 F	947	17,000	0	8,000	4,200	5,747

Country/Year	2/	Begin Stocks	Production	Imports	Exports	Consumption	Ending Stocks
Spain	7/						
1985/86		2,000	15,000	5,000	10,000	6,000	6,000
1986/87		6,000	13,000	7,000	12,000	8,000	6,000
1987/88		6,000	15,000	10,000	16,000	12,000	3,000
1988/89		3,000	15,000	13,000	16,000	13,000	2,000
1989/90		2,000	18,000	14,000	18,000	15,000	1,000
1990/91		1,000	20,000	19,000	27,000	13,000	0
1991/92		0	32,000	20,000	35,000	17,000	0
1992/93 F		0	38,000	14,000	35,000	17,000	0
Turkey	5/						
1985/86		2,200	5,000	0	558	5,642	1,000
1986/87		1,000	7,500	0	1,431	5,069	2,000
1987/88		2,000	7,000	0	556	6,444	2,000
1988/89		2,000	7,400	0	2,370	6,030	1,000
1989/90		1,000	7,400	0	2,370	5,030	1,000
1990/91		1,000	7,350	0	104	6,246	2,000
1991/92		2,000	8,300	0	296	8,004	2,000
1992/93 F		2,000	8,000	0	500	7,500	2,000
United States	8/						
1985/86		177,161	486,069	388,490	50,191	856,631	144,898
1986/87		144,898	555,352	396,217	52,036	901,170	143,261
1987/88		143,261	645,362	295,722	64,017	869,811	150,517
1988/89		150,517	690,084	272,155	69,428	878,023	165,305
1989/90		165,305	463,980	350,050	63,990	755,298	160,047
1990/91		160,047	623,268	232,722	68,590	835,289	112,158
1991/92		112,158	656,703	203,465	76,591	787,735	108,000
1992/93 F		108,000	855,000	140,000	88,000	870,000	145,000
Total							
1985/86		189,631	622,503	411,075	159,351	893,034	170,824
1986/87		170,824	712,063	416,830	190,926	940,334	168,457
1987/88		168,457	786,132	321,649	184,951	917,659	173,628
1988/89		173,628	871,918	300,228	196,444	926,150	223,180
1989/90		223,180	670,099	380,594	249,922	808,317	215,634
1990/91		215,634	780,422	269,831	224,412	891,346	150,129
1991/92		150,129	792,827	238,074	190,025	857,329	133,676
1992/93 F		133,676	1,019,600	168,987	218,496	937,225	166,542

Footnotes:

1/ Includes all processed orange juice whether or not concentrated. One metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,405.88 gallons at single strength equivalent.

2/ Year refers to marketing period which usually begins in the fall of the Northern Hemisphere and corresponds to the harvesting and marketing period for fresh citrus (see January 'Horticultural Products Review,' pages 9-22).

3/ Marketing season begins September 1 of year shown.

4/ Includes orange juice processed from oranges in Gaza.

5/ Marketing season begins October 1 of first year shown.

6/ Marketing season begins January 1 of second year shown.

7/ Marketing season begins November 1 of first year shown.

8/ Marketing season begins December 1 of first year shown.

SOURCES: National Agricultural Statistics Service and U.S. Department of Commerce, Bureau of Census. Statistics Canada. Florida Department of Citrus. Reports from U.S. Agricultural Counselors and Attachés and/or FAS/USDA estimates.

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THE MARKET FOR U.S. WINE IN
GUATEMALA, EL SALVADOR AND HONDURAS

The situation for U.S. wine exports to Guatemala, El Salvador and Honduras has changed markedly in recent years. Central America, torn by wars and economic difficulties in the 1980's, is beginning to enjoy the benefits of peace. Increased stability in the region has created an environment that is conducive to economic expansion and the establishment of normal commercial relations. Moreover, these three countries have embarked on an ambitious trade liberalization program. Import permit requirements and other non-tariff barriers to wine trade are mostly a thing of the past. Until about two years ago, wine import tariffs often were in the 125-200 percent range. Now, they generally run around 20 percent.

Total Wine Imports

The effects of the economic changes in Guatemala, El Salvador and Honduras on wine trade are only beginning to be felt. National import data indicate total wine imports have been variable over the past three years.

Volume of Wine Imports
(Kilograms)

Country	1989	1990	1991
El Salvador	498,720	313,932	901,890
Guatemala	921,503	619,879	887,359
Honduras	443,610	453,028	133,513 1/

1/Incomplete Data-- January-October only.

SOURCES: Banco Central de Reserva (El Salvador); Bank of Guatemala; Honduran Bureau of Census and Statistics.

Value of Wine Imports
(U.S. Dollars)

COUNTRY	1989	1990	1991
El Salvador	423,686	398,150	936,240
Guatemala	907,505	674,008	1,014,115
Honduras	580,468	622,789	205,175 1/

1/Incomplete Data-- January-October only.

SOURCES: Banco Central de Reserva (El Salvador); Bank of Guatemala; Honduran Bureau of Census and Statistics.

U.S. Exports

U.S. wine exports to Guatemala, El Salvador and Honduras, as recorded by the Census Bureau, have fluctuated as well, but show a strong upward trend in the past 2 years.

Volume of U.S. Wine Exports (Thousand Liters)

DESTINATION	1989	1990	1991	1992	1/
El Salvador	31	21	82	170	
Guatemala	53	22	163	97	
Honduras	12	33	71	72	

1/January-November.

SOURCE: U.S. Census Bureau.

Value of U.S. Wine Exports (U.S. Dollars)

Destination	1989	1990	1991	1992	1/
El Salvador	32,195	25,799	131,086	175,648	
Guatemala	63,194	36,031	168,142	142,703	
Honduras	19,781	50,738	87,397	119,384	

1/January-November.

Source: U.S. Census Bureau.

Reports from the local trade, however, suggest that Census data do not accurately reflect the quantity of wine imported into these countries. Though Census data are still the best available, much trade goes unrecorded due to the large amount of mixed shipment container trade that takes place. According to importers/retailers, mixed shipment containers from Miami and elsewhere represent about 60-80 percent of consumer ready products entering the region. Many of these containers are accompanied by an invoice reading simply, "grocery items," resulting in the undercounting of wine and other product imports. In fact, many wine importers claim that doubling or tripling the U.S. wine export data would more accurately portray current trade.

Marketing Channels

Most U.S. and European wines bound for Guatemala and Honduras enter via ports on their Caribbean coasts. U.S. wines destined for El Salvador are usually shipped to Guatemalan ports and are then trucked to El Salvador.

Import and distribution channels in the region are rapidly becoming more sophisticated. In the early phases of trade liberalization, a local entrepreneur would import a mixed container of grocery items from the United States, possibly containing wines and beers, and then go out and market them to the local stores. Now, international business transactions are becoming more standardized, with U.S. wine companies engaging local representatives in the region to handle most of the marketing and distribution of their wines.

The retail industry is also in a period of evolution. New import specialty stores and U.S.-style convenience stores are springing up, and are stocking U.S. and other foreign wines. Supermarkets, a growing industry, and beverage stores are also outlets for U.S. wines.

Third Country Competition

While country-by-country import statistics are not available, U.S. wines face stiff competition from French, Italian, Spanish and, especially, Chilean wines. Chilean wine exporters often enjoy a freight rate advantage over U.S. wine exporters, as it is cheaper to ship a container to Central America from Chile than it is from the California coast. France, Italy, and Mexico do local promotions at hotels, restaurants and trade fairs. U.S. market promotion has to date been limited. Nonetheless, according to one major importer in El Salvador, small amounts of market promotion and advertising have resulted in significant sales increases for U.S. wines. (Based on a report from the U.S. Agricultural Counselor in Guatemala City.)

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
NOV 92

COMMODITY AND COUNTRY		QUANTITY												VALUE (1,000 DOLLARS)								
		COUNTRY REGION		CURR LAST		MO YR		CURR LAST		MO YR		CURR LAST		MO YR		CURR LAST		MO YR				
LAST	YEAR	CURR	MO	LAST	YEAR	CURR	MO	LAST	YEAR	CURR	MO	LAST	YEAR	CURR	MO	LAST	YEAR	CURR	MO	LAST	YEAR	
FRESH FRUIT																						
FR. APPLES (JUL)	MT	12,851	3,491	35,039	8,679	94,324	6,687	1,995	17,500	4,907	53,090											
EC 12		11,389	16,736	25,642	54,045	77,262	8,400	8,647	15,335	38,419	47,329											
TAIWAN		5,001	6,599	20,906	34,869	68,658	4,243	3,731	24,662	25,159	59,355											
CANADA		2,000	2,000	19,209	18,079	59,093	3,037	3,641	9,892	9,556	9,031	31,083										
MEXICO		2,941	2,831	16,264	17,803	45,219	3,625	2,089	9,620	10,549	26,217											
UNITED KINGDOM		2,516	2,725	16,264	17,803	45,219	3,625	2,089	9,620	10,549	26,217											
HONG KONG		38,109	22,071	83,760	59,516	161,665	23,102	14,045	50,667	40,584	102,474											
OTHER																						
Subtotal:-----		74,171	50,264	200,852	192,564	513,989	45,357	32,289	123,765	127,862	320,394											
FR. PEARS (JUL)	MT	5,570	3,846	21,319	22,401	35,734	3,849	2,966	14,488	15,253	24,969											
CANADA		2,552	3,036	11,192	12,671	31,066	3,255	1,013	6,278	6,023	15,523											
MEXICO		2,710	1,368	5,691	1,626	10,695	1,217	643	2,541	2,765	5,029											
EC 12		2,714	3,503	6,488	4,558	9,733	1,830	1,542	2,241	2,010	3,633											
SWEDEN		782	751	1,086	1,997	6,884	547	532	7,736	1,434	5,473											
TAIWAN		5,497	2,585	11,815	8,068	20,611	2,849	1,350	7,157	4,931	18,146											
OTHER																						
Subtotal:-----		18,825	14,049	57,591	51,320	114,723	10,546	8,046	33,442	30,415	67,773											
APRICOTS (MAY)	MT	24	20	2,311	3,022	2,419	20	31	3,419	3,414	3,585											
CANADA		3	0	2,031	479	2,064	3	0	1,257	1,257	1,293											
MEXICO		68	24	2,724	867	479	65	44	1,824	1,824	1,615											
OTHER		95	45	4,616	4,367	4,962	89	75	5,083	5,608	5,494											
Subtotal:-----																						
FR. CHERRIES (MAY)	MT	76	0	6,517	12,144	6,583	157	0	33,700	61,981	33,821											
JAPAN		4	9	5,342	9,537	5,482	12	26	12,712	17,929	13,007											
CANADA		79	0	2,561	3,226	2,648	349	0	9,621	10,975	9,857											
EC 12		0	1,952	2,634	1,960	0	0	7,570	8,726	7,204												
UNITED KINGDOM		0	18	1,282	2,553	1,282	0	10	3,558	3,865	3,298											
HONG KONG		20	7	1,428	3,107	1,458	50	9	3,686	7,505	3,750											
OTHER																						
Subtotal:-----		179	34	17,130	30,566	17,453	568	45	63,277	104,033	63,994											
PEACH-NECTRN (MAY)	MT	22	25	46,406	49,935	48,804	39	26	44,703	41,954	47,428											
CANADA		152	152	16,663	8,871	12,311	86	89	4,198	4,198	6,419											
MEXICO		66	23	6,655	9,092	8,834	85	24	3,485	3,485	6,629											
OTHER		243	220	65,804	67,898	66,769	107	135	56,364	55,172	59,475											
Subtotal:-----		447	674	71,898	66,487	73,771	378	532	61,175	50,266	63,035											
PLUM-PRUNES (MAY)	MT	0	31	26,550	21,848	26,585	0	28	21,632	15,071	21,675											
TAIWAN		160	151	22,314	24,563	23,384	184	114	22,437	19,479	23,811											
CANADA		16	8	18,398	8,470	8,432	0	33	6,422	6,422	6,424											
HONG KONG		117	356	5,507	5,507	5,507	76	278	4,396	4,396	4,396											
EC 12		129	18	4,430	5,239	5,007	74	218	4,290	4,290	4,290											
MEXICO		117	356	4,497	5,087	4,497	74	279	4,008	4,008	4,008											
UNITED KINGDOM		40	102	4,506	5,694	4,661	46	62	3,725	4,501	3,816											
OTHER																						
Subtotal:-----		447	674	71,898	66,487	73,771	378	532	61,175	50,266	63,035											
FR. AVOCADOS (OCT)	MT	389	113	694	236	3,608	306	126	639	289	4,281											
CANADA		3	29	5	74	2,203	11	33	15	195	3,334											
JAPAN		3	0	81	0	1,059	3	0	147	0	1,624											
EC 12		3	0	24	0	514	3	0	14	0	635											
FRANCE		0	0	55	0	418	0	0	130	0	663											
UNITED KINGDOM		0	0	32	0	75	3	4	40	4	1,21											
OTHER		396	145	812	313	6,946	323	163	842	488	9,360											
Subtotal:-----																						
FR. KIWIFRUIT (OCT)	MT	758	586	961	725	3,263	1,349	794	1,706	1,017	5,752											
CANADA		0	16	0	24	1,498	0	0	0	0	3,142											
JAPAN		54	235	54	287	1,421	95	364	95	44	3,341											
TAIWAN		31	0	48	0	503	33	0	0	0	1,040											
KOREA, REPUBLIC		131	73	292	94	472	102	68	260	82	3,078											
MEXICO		26	4	29	33	386	34	7	57	67	3,31											
OTHER																						
Subtotal:-----		999	914	1,383	1,163	7,485	1,632	1,246	2,182	1,629	14,386											
FRESH GRAPES (MAY)	MT	9,043	6,393	106,870	96,862	118,849	10,664	8,656	107,427	93,066	122,198											
CANADA		2,055	2,322	10,083	8,792	18,980	3,622	2,714	17,928	19,966	19,966											
HONG KONG		2,211	2,942	9,874	8,692	14,272	1,916	1,266	17,924	19,966	19,966											
EC 12		1,482	2,942	8,781	14,295	10,169	1,919	1,068	10,366	14,992	14,992											
TAIWAN		10,429	9,759	28,764	32,197	39,741	12,070	11,232	15,695	38,541	48,660											
OTHER																						
Subtotal:-----		26,288	19,711	171,570	169,647	198,932	29,744	24,165	183,536	180,676	216,032											
FR. STRAWBRIS (JAN)	MT	506	391	35,521	35,044	36,185	1,274	995	51,256	48,690	52,792											
CANADA		503	340	37,285	35,554	34,808	2,981	1,877	51,488	48,270	57,645											
JAPAN		76	66	3,152	4,254	3,195	2,334	2,334	7,983	16,289	17,645											
OTHER		1,085	797	42,459	45,851	43,189	4,489	3,081	76,727	83,250	78,549											
Subtotal:-----																						
FR. ORNG INC TMPL (NOV)	MT	11,218	20,304	11,218	20,304	170,992	7,084	10,832	7,084	10,832	82,750											
CANADA		5,450	2,669	5,450	1,469	166,224	6,323	1,521	6,323	1,521	31,364											
JAPAN		918	1,445	918	7,445	9,028	869	3,192	869	3,192	31,367											
HONG KONG		1,162	1,121	1,162	1,121	60,982	716	622	716	622	34,116											

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
NOV 92

COMMODITY AND COUNTRY		QUANTITY										VALUE (1,000 DOLLARS)					
		CURR LAST	MO CURR	YR LAST	TDT CURR	YR TDT CURR	LAST YEAR	CURR LAST	MO CURR	YR LAST	TDT CURR	YR TDT CURR	LAST YEAR	CURR LAST	MO CURR	YR TDT CURR	LAST YEAR
FR TANGERINES (NOV)	MT	2,065	2,291	2,065	2,291	9,558	2,345	2,030	2,345	2,030	2,345	2,030	9,232	0	1,958	0	1,129
CANADA		0	0	0	0	1,051	0	0	0	0	0	0	0	0	0	0	515
EC 12		0	0	0	0	627	0	0	0	0	0	0	0	0	0	0	765
UNITED KINGDOM		0	0	0	0	328	23	32	0	0	0	0	0	0	0	0	1,129
NETHERLANDS		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	515
OTHER		16	11	16	11	328	23	32	0	0	0	0	0	0	0	0	765
Subtotal:-----		2,081	2,302	2,081	2,302	11,946	2,368	2,063	2,368	2,063	2,368	2,063	11,956				
CANNED FRUIT																	
CND PEACH & NECT (JUN)	MT	1,004	559	3,446	2,359	7,593	1,025	650	3,603	2,663	8,436						
JAPAN		133	79	1,698	1,544	2,425	1,111	134	1,445	1,186	2,264						
TAIWAN		192	251	1,337	1,033	2,425	229	303	1,557	1,265	2,388						
CANADA		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
HONG KONG		110	141	1,668	942	4,812	60	61	532	438	1,997						
MEXICO		184	190	443	828	1,581	143	141	336	638	1,339						
OTHER		470	342	2,249	2,246	3,939	442	331	1,991	2,048	3,601						
Subtotal:-----		2,093	1,662	9,940	8,842	20,054	2,009	1,621	9,264	8,268	19,477						
CND PEARS (JUN)	MT	51	0	80	486	2,216	55	0	102	573	8,436						
EC 12		0	0	0	76	1,801	0	0	0	69	1,490						
FRANCE		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CANADA		96	139	302	772	1,288	109	155	322	801	1,553						
JAPAN		118	48	291	160	845	139	57	335	163	937						
MEXICO		78	71	266	173	381	64	73	222	165	309						
SWEDEN		50	49	225	115	291	41	40	142	111	197						
OTHER		96	126	368	402	737	90	101	318	322	622						
Subtotal:-----		488	433	1,532	1,228	5,758	497	426	1,441	2,136	5,274						
CND PNAPL (JAN)	MT	302	166	3,210	1,822	3,268	294	139	2,878	2,598	2,923						
JAPAN		315	126	2,988	2,588	3,227	274	153	2,827	2,072	3,041						
EC 12		90	21	1,786	475	1,199	81	23	869	433	879						
GERMANY		26	21	60	522	522	24	20	439	60	439						
NETHERLANDS		52	0	430	291	442	50	0	328	257	339						
OTHER		67	13	586	913	715	57	12	503	784	671						
Subtotal:-----		774	326	7,970	5,798	8,409	706	327	7,076	4,887	7,515						
FRT MIXTURES (JUN)	MT	695	695	3,593	2,858	7,770	882	848	4,601	3,996	10,118						
CANADA		419	143	2,882	2,770	6,398	486	170	2,842	1,855	6,624						
JAPAN		321	324	2,877	2,109	5,593	521	202	1,899	1,899	2,333						
HONG KONG		481	408	1,633	1,765	2,164	559	327	1,739	1,584	2,553						
PHILIPPINES		630	302	1,663	1,570	2,089	648	286	1,475	1,552	2,849						
SINGAPORE		1,184	2,154	3,787	7,918	9,066	1,338	2,167	4,133	7,176	9,481						
Subtotal:-----		3,730	4,026	16,034	17,787	31,080	4,132	4,000	16,689	17,813	33,998						
DRYED FRUIT																	
DRD RAISINS (AUG)	MT	4,158	3,355	21,148	23,146	55,776	5,274	4,360	28,090	30,495	76,690						
EC 12		1,545	1,286	8,926	10,579	26,578	2,088	1,664	12,899	14,091	38,693						
UNITED KINGDOM		1,666	637	8,746	7,135	24,999	2,421	845	10,770	9,208	32,391						
GERMANY		1,334	946	5,749	5,227	13,562	1,570	1,138	6,410	6,716	16,043						
CANADA		97	82	4,894	4,981	10,581	1,754	1,638	11,285	10,514	22,760						
SWEDEN		779	825	3,964	3,425	28,166	4,030	272	4,846	3,981	8,859						
OTHER		3,039	2,846	13,668	14,815	28,194	4,580	4,136	17,571	19,484	37,311						
Subtotal:-----		10,489	7,941	52,417	53,502	126,675	15,040	11,251	72,562	73,681	178,011						
DRD PRUNES (AUG)	MT	5,841	4,161	20,101	18,572	51,388	7,405	5,984	25,049	26,694	69,278						
GERMANY		5,346	4,432	4,623	5,286	18,488	2,462	2,787	8,117	6,251	20,228						
JAPAN		1,093	1,266	4,602	5,359	18,024	2,382	2,784	9,214	8,921	22,192						
ITALY		1,584	1,143	4,602	4,559	18,018	2,362	1,995	7,284	8,921	22,192						
UNITED KINGDOM		585	630	1,638	2,332	6,871	726	705	2,050	2,050	28,550						
NETHERLANDS		205	214	2,415	1,762	6,850	288	339	2,526	2,424	7,304						
OTHER		2,470	2,265	11,670	10,914	24,433	3,236	3,461	15,111	17,049	34,874						
Subtotal:-----		9,404	7,702	36,413	34,971	91,319	12,441	11,469	46,904	52,276	120,534						
FRUIT JUICES (SSE)																	
ORNG JU NTC/C (DEC)	KL	13,657	8,454	160,940	134,664	160,940	6,219	3,850	71,820	59,896	71,820						
CANADA		3,355	3,279	50,130	59,747	50,130	1,155	1,183	18,288	22,463	18,288						
EC 12		1,225	3,049	33,061	58,911	33,061	508	1,182	14,293	27,359	14,293						
KOREA, REPUBLIC		70	2,381	23,219	20,070	23,219	1,779	1,779	11,449	10,223	11,449						
FRANCE		1,804	1,836	20,727	28,821	20,727	439	693	6,422	10,487	6,422						
OTHER		3,561	4,337	52,476	58,858	52,476	1,495	1,715	21,014	24,095	21,014						
Subtotal:-----		21,869	21,499	319,826	332,249	319,826	9,412	9,109	136,864	144,036	136,864						
ORNG JU NTC/C (DEC)	KL	2,092	2,289	17,600	32,366	17,600	1,370	1,385	13,189	23,181	13,189						
FRANCE		1,902	1,325	14,800	22,387	14,800	1,276	885	11,612	16,005	11,612						
JAPAN		195	150	10,092	4,571	10,092	256	117	8,749	3,516	8,749						
CANADA		540	3,603	5,638	25,104	5,638	779	2,975	7,604	26,893	7,604						
OTHER		577	1,493	11,966	13,320	11,966	430	1,158	9,154	10,540	9,154						
Subtotal:-----		3,403	7,535	45,297	75,361	45,297	2,835	5,635	38,696	64,130	38,696						
GRPFRT JU CNC (DEC)	KL	1,134	1,850	15,028	30,946	15,028	784	1,329	10,506	21,895	10,506						
JAPAN		856	748	10,491	10,773	10,491	616	519	7,554	7,757	7,554						
EC 12		1,842	463	9,712	15,201	9,712	952	217	4,613	6,701	4,613						
NETHERLANDS		1,341	6	3,590	5,695	3,590	762	3	1,613	2,377	1,613						
GERMANY		92	34	2,719	1,201	2,719	2,719	20	1,527	2,044	1,527						
OTHER		724	141	3,717	1,982	3,717	437	97	1,727	1,118	1,727						
Subtotal:-----		4,554	3,202	38,948	58,902	38,948	2,789	2,182	24,400	37,471	24,400						

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
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U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
NOV 92

COMMODITY AND COUNTRY		QUANTITY								VALUE (1,000 DOLLARS)											
		CURR	MO	CURR	MO	YR	TDT	YR	TDT	LAST	CURR	MO	CURR	MO	YR	TDT	YR	TDT	CURR	YR	LAST
HOPS & PRODUCTS HOP PEELS (SEP)	MT	10	99	187	184	1,213	103	652	1,277	1,200	7,860										
BRAZIL		190	406	333	563	1,061	711	1,786	1,312	2,404	4,321										
EC 12		15	119	214	325	671	424	741	1,064	820	4,324										
MEXICO		12	36	82	103	337	56	258	394	672	1,831										
GERMANY		0	24	85	30	313	0	185	290	264	1,732										
UNION OF SOVIET		0	0	165	0	306	0	0	989	0	1,732										
OTHER		149	250	171	649	1,366	504	1,465	678	4,716	8,704										
Subtotal:-----		437	909	1,153	1,624	4,953	1,797	4,912	5,715	9,812	29,012										
HOP EXTRACT (SEP)	MT	96	173	380	349	1,826	1,162	2,810	3,672	5,104	24,252										
EC 12		60	117	270	200	912	629	2,081	2,102	2,992	10,149										
GERMANY		234	86	461	163	616	4,268	1,695	7,382	4,239	9,817										
BRAZIL		51	190	85	227	478	217	826	625	1,435	3,940										
RUSSIAN FEDERATI		0	0	0	0	376	0	0	0	0	2,008										
PHILIPPINES		28	9	101	58	293	756	0	1,264	1,158	3,361										
OTHER		57	157	173	326	1,082	751	3,468	2,363	8,319	16,066										
Subtotal:-----		466	606	1,200	1,122	4,672	7,154	8,795	15,305	20,250	60,044										
HOPS, NSPF (SEP)	MT	158	450	601	823	1,761	705	2,380	2,865	4,558	7,324										
EC 12		47	373	347	528	1,459	279	1,900	1,823	2,755	5,991										
GERMANY		110	63	129	208	172	425	331	625	1,282	3,443										
UNITED KINGDOM		0	0	53	0	156	0	0	644	0	1,364										
KOREA, REPUBLIC		22	0	22	23	131	100	100	0	220	591										
MEXICO		0	14	115	64	130	0	147	417	383	590										
BELGIUM-LUXEMBOU		26	46	110	97	488	412	668	868	1,090	4,236										
Subtotal:-----		206	495	786	944	2,535	1,216	3,048	4,476	5,869	13,636										
WINE	KL	1,761	3,452	29,695	38,954	31,335	2,897	5,341	45,968	58,715	48,370										
EC 12		2,412	3,581	27,334	31,840	28,859	4,255	4,904	31,927	40,046	31,837										
CANADA		1,430	1,150	16,402	16,774	18,392	1,734	1,649	21,612	22,145	24,147										
UNITED KINGDOM		693	2,664	16,760	22,479	17,424	2,220	4,150	26,630	35,297	27,773										
OTHER		1,772	2,036	22,371	24,477	24,725	2,403	2,780	28,823	32,462	31,962										
Subtotal:-----		7,374	10,220	95,799	112,045	103,307	10,288	14,674	128,327	153,369	138,312										

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
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COMMODITY AND COUNTRY		QUANTITY								VALUE (1,000 DOLLARS)												
		CURR	MO	CURR	MO	YR	TDT	YR	TDT	LAST	CURR	MO	CURR	MO	YR	TDT	YR	TDT	CURR	YR	LAST	
FR FRT & MINS FR APPLES (JUL)	MT	0	0	1,703	284	32,884	0	0	1,503	333	37,793											
NEW ZEALAND		11,659	5,845	35,510	20,615	64,591	3,230	1,978	9,760	6,946	22,935											
CANADA		0	2	437	5,062	38,569	0	2	204	3,030	19,217											
OTHER		11,659	5,847	37,650	25,961	136,045	3,230	1,979	11,468	10,309	79,346											
Subtotal:-----		11,659	5,847	37,650	25,961	136,045	3,230	1,979	11,468	10,309	79,346											
FR PEARS (JUL)	MT	0	0	0	0	35,621	0	0	0	0	11,768											
CHILE		0	0	63	0	12,605	0	0	40	0	10,161											
ARGENTINA		940	516	2,190	1,698	55,978	1,598	986	5,273	4,263	10,688											
OTHER		940	516	2,254	1,698	55,203	1,598	986	5,314	4,263	32,797											
Subtotal:-----		940	516	2,254	1,698	55,203	1,598	986	5,314	4,263	32,797											
APRICOT (MAY)	MT	0	0	0	0	367	0	0	0	0	936											
NEW ZEALAND		0	22	0	22	1,247	0	14	0	0	824											
CHILE		0	38	2	20	2	0	48	3	0	52											
OTHER		0	39	2	41	1,615	0	62	3	66	1,762											
Subtotal:-----		0	39	2	41	1,615	0	62	3	66	1,762											
PEACH-NEC(MAY)	MT	270	501	270	501	53,780	199	326	199	326	33,679											
CHILE		0	0	281	551	1,336	54,336	199	326	397	34,247											
OTHER		270	501	551	1,336	54,336	199	326	397	34,247	34,247											
Subtotal:-----		270	501	551	1,336	54,336	199	326	397	34,247	34,247											
PLUM-PRUNE(MAY)	MT	22	100	91	481	23,711	13	62	70	291	14,650											
CHILE		5	4	41	74	56	15	35	47	65	68											
OTHER		37	104	132	554	23,767	28	65	117	117	14,718											
Subtotal:-----		37	104	132	554	23,767	28	65	117	117	14,718											
FRESH GRAPES (MAY)	MT	505	537	1,753	5,485	268,675	437	527	1,239	3,586	185,704											
CHILE		0	0	42,896	37,056	42,896	0	0	53,920	67,444	55,920											
MEXICO		36	33	1,282	1,670	1,453	52	38	402	694	55,591											
OTHER		541	570	45,931	44,211	313,024	408	563	55,560	71,323	240,195											
Subtotal:-----		541	570	45,931	44,211	313,024	408	563	55,560	71,323	240,195											
FR RASPBRY (JAN)	MT	0	0	4,804	6,261	4,804	0	0	6,022	7,460	6,022											
CHILE		2	3	721	498	847	12	7	1,378	928	1,378											
OTHER		0	0	42	15	42	0	0	87	52	87											
Subtotal:-----		2	3	5,568	6,775	5,694	12	7	7,488	8,440	7,821											
FR STRAWBRIS (JAN)	MT	520	390	12,064	8,396	13,041	641	630	14,897	10,071	15,844											
MEXICO		187	530	942	1,042	1,224	498	1,793	1,949	2,683	2,683											
OTHER		707	920	13,006	9,438	14,266	1,139	2,423	16,846	12,754	18,455											
Subtotal:-----		707	920	13,006	9,438	14,266	1,139	2,423	16,846	12,754	18,455											
FR BANANA(JAN)	MT	72,105	67,945	1,030,445	827,780	1,114,970	20,786	19,732	273,222	239,228	297,039											
ECUADOR		48,898	79,212	616,339	627,046	689,311	15,608	21,771	200,856	256,802	220,165											
COSTA RICA		129,448	161,666	1,300,396	1,248,046	1,322,762	15,931	21,771	40,321	383,656	449,589	418,361										
OTHER		246,450	308,845	2,947,379	3,248,219	3,229,043	75,325	81,824	857,734	945,619	935,565											
Subtotal:-----		246,450	308,845	2,947,379	3,248,219	3,229,043	75,325	81,824	857,734	945,619	935,565											

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
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COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)						
		COUNTRY REGION		CURR LAST	MO YR	CURR LAST	MO YR	YR TDT LAST	YR TDT CURR	YR TDT CURR	YR TDT LAST	YR TDT CURR	YR TDT LAST	
FR MANGO (JAN)	MT			0	0	76,402	68,254	76,402	0	54,419	62,805	54,419		
MEXICO				375	601	14,879	5,622	15,720	448	8,499	5,588	9,417		
OTHER				Subtotal:-----	375	601	91,280	73,876	92,122	448	62,918	68,403	63,836	
FR PINAPLE (JAN)	MT			4,306	4,417	45,718	53,678	50,422	2,014	2,059	21,742	25,107	23,912	
COSTA RICA				715	1,976	289,101	23,401	32,219	185	50,569	6,896	5,565	7,409	
DOMINICAN REPUBL				3,115	1,321	2,444	28,852	25,268	978	6,878	8,118	7,443		
HONDURAS				161	1,361	5,270	6,281	5,763	45	1,00	1,227	1,093		
OTHER				Subtotal:-----	8,593	9,978	103,733	113,205	114,039	3,216	3,533	36,296	40,391	39,657
FR CANTLPE (MAY)	MT			18,422	11,258	64,749	60,530	108,481	5,927	4,155	23,102	19,102	38,352	
MEXICO				4,422	11,258	33,551	9,844	36,808	604	5,541	1,388	4,042	16,264	
COSTA RICA				3,975	7,970	28,887	18,746	21,239	910	1,815	4,042	4,340	16,896	
OTHER				Subtotal:-----	18,813	19,442	76,787	81,220	217,627	6,941	6,045	26,529	24,487	74,011
FR MELON, OT (MAY)	MT			8,734	8,208	33,323	28,901	54,677	3,307	3,432	12,875	10,069	19,490	
MEXICO				0	0	1,218	896	18,135	0	0	780	489	8,591	
COSTA RICA				533	866	4,230	4,796	42,101	167	195	1,414	1,326	13,916	
OTHER				Subtotal:-----	9,267	9,074	38,771	34,593	114,914	3,474	3,628	15,069	11,884	41,996
FR ORANGES (NOV)	MT			0	0	0	0	4,504	0	0	0	0	3,033	
MOROCCO				0	0	0	0	2,517	0	0	0	0	1,256	
AUSTRALIA				0	0	0	0	2,619	342	35	342	35	1,207	
MEXICO				696	88	696	88	5,989	126	10	126	10	1,886	
OTHER				Subtotal:-----	193	46	193	46	114,914	469	44	469	44	7,388
CANNED FRUIT														
CND MANDRN (JAN)	MT													
EC 12				167	1,101	26,895	34,412	30,092	159	1,295	30,284	44,775	34,241	
SPAIN				167	1,101	26,964	34,410	30,061	157	1,295	30,231	44,771	34,188	
CHINA (MAINLAND)				174	1,101	10,738	22,490	11,236	164	947	9,878	22,412	10,408	
OTHER				42	1,163	2,296	4,426	2,494	70	226	2,794	1,163	3,166	
Subtotal:-----				383	2,418	39,829	59,329	42,822	393	2,461	42,957	70,350	47,815	
CND BLK OLV (NOV)	MT													
EC 12				1,118	890	1,118	890	13,372	2,238	2,044	2,238	2,044	28,810	
SPAIN				1,053	806	1,053	806	11,550	2,079	1,743	2,079	1,743	23,860	
MOROCCO				207	306	207	306	3,799	280	528	280	528	6,303	
OTHER				29	55	29	55	2,48	72	72	72	72	505	
Subtotal:-----				1,354	1,221	1,354	1,221	17,405	2,591	2,608	2,591	2,608	35,618	
CND GRN OLV (NOV)	MT													
EC 12				2,775	5,466	2,775	5,466	38,529	6,230	15,567	6,230	15,567	100,411	
SPAIN				2,742	5,330	2,742	5,330	37,826	6,155	15,370	6,155	15,370	98,840	
OTHER				156	117	156	117	1,623	286	226	286	226	2,867	
Subtotal:-----				2,931	5,583	2,931	5,583	40,152	6,517	15,793	6,517	15,793	103,279	
CND PEACH (JUN)	MT													
EC 12				1,969	3,494	7,303	10,405	17,779	1,283	2,620	4,545	7,296	10,914	
GREECE				1,969	3,237	7,204	9,809	17,608	1,282	2,440	4,429	6,867	10,740	
OTHER				18	6	341	1,442	1,482	12	11	224	1,078	1,206	
Subtotal:-----				1,987	3,500	7,645	11,847	19,261	1,295	2,631	4,769	8,374	12,121	
CANNED FRUIT														
CND PINAPLE (JAN)	MT													
THAILAND				6,977	7,659	110,735	163,528	121,625	4,958	4,685	72,248	110,237	80,069	
PHILIPINES				8,839	10,449	101,754	111,670	117,297	5,803	6,746	65,279	74,397	75,580	
OTHER				1,978	2,967	40,881	31,856	48,130	1,396	1,784	30,306	20,245	32,920	
Subtotal:-----				17,794	21,075	253,780	307,053	287,053	12,157	13,215	167,833	204,879	188,569	
DRYED FRUIT														
DRD APRCT (JUL)	MT													
TURKEY				1,044	1,799	4,547	4,260	8,137	2,024	4,291	9,029	10,297	16,893	
OTHER				0	47	54	107	194	1	88	180	234	475	
Subtotal:-----				1,044	1,846	4,602	4,367	8,331	2,026	4,379	9,209	10,531	17,368	
DATES (SEP)	MT													
PAKISTAN				165	72	3,209	4,504	3,006	188	84	3,264	4,463	3,036	
CHINA (MAINLAND)				178	55	1,207	1,715	730	148	84	2,263	2,716	811	
OTHER				69	19	1,242	1,136	1,122	206	20	2,167	2,144	1,473	
Subtotal:-----				411	94	5,858	7,355	4,857	542	110	6,694	8,323	5,320	
DRD FIG (SEP)	MT													
EC 12				295	355	1,867	1,951	813	901	802	5,511	5,473	2,274	
GREECE				269	314	1,772	1,886	760	806	751	5,297	5,262	2,094	
TURKEY				281	163	739	930	243	641	395	1,798	1,747	475	
OTHER				8	107	29	161	20	17	52	4	4,93	23	
Subtotal:-----				584	616	2,634	3,152	1,045	1,559	1,249	7,232	7,643	2,772	
DRD RAISIN (AUG)	MT													
CHILE				466	38	2,540	350	4,224	517	45	2,731	4,111	4,546	
MEXICO				473	57	2,228	2,562	3,424	269	353	1,569	1,682	2,707	
OTHER				97	120	6	405	529	40	133	1,459	1,452	693	
Subtotal:-----				977	695	4,944	3,315	8,225	826	531	4,445	2,555	7,847	
FRUIT JUICE (SSE)														
APPLE JUIC (JUL)	KL													
ARGENTINA				6,629	22,376	111,791	118,191	303,296	3,059	6,844	39,262	36,788	111,840	
EC 12				22,348	26,928	53,968	59,731	206,757	9,918	18,600	22,271	21,742	86,719	
GERMANY				16,643	34,223	29,981	49,744	146,906	7,494	7,405	16,262	16,884	4,953	
OTHER				66,039	34,289	162,808	169,436	156,207	24,700	30,964	55,453	59,800	131,996	
Subtotal:-----				95,017	84,080	327,057	347,340	866,260	34,676	25,912	116,985	111,330	328,955	
FCQJ (DEC)	KL													
BRAZIL				112,765	111,107	1,031,023	973,422	1,031,023	36,663	19,868	235,573	249,284	235,573	
OTHER				18,084	15,933	191,961	102,028	191,961	5,049	1,252	46,511	42,624	46,511	
Subtotal:-----				130,850	117,040	1,222,984	1,075,450	1,222,984	41,712	21,119	282,085	281,912	282,085	

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
NOV 92

COMMODITY AND COUNTRY	COUNTRY REGION	QUANTITY								VALUE (1,000 DOLLARS)							
		CURR LAST	CURR MO	CURR YR	YR LAST	TDT YR	YR TDT	CURR	YR LAST	CURR MO	CURR YR	YR LAST	TDT YR	YR TDT	CURR	YR LAST	
GRAPE JU (JAN)	KL	5,079	3,367	49,964	87,064	54,022	1,341	1,390	10,761	32,244	11,917	8,1850	31,850	32,608	31,172	8,584	
ARGENTINA		2,960	5,055	19,449	20,907	1,104	1,931	7,953	18,715	64,094	20,501						
OTHER		8,039	8,422	69,412	170,063	74,929	2,445	3,321									
Subtotal:-----																	
PNEAPL JU(JAN)	KL	10,624	5,398	102,891	123,404	119,381	2,964	1,227	26,630	32,311	31,067	27,739	27,739	32,608	31,172	14,331	
THAILAND		14,561	10,398	114,634	115,618	126,971	3,127	2,509	15,071	27,766	25,444	12,751	12,751	27,766	25,444		
PHILIPPINES		3,487	1,930	46,102	20,977	50,344	1,076	515	13,071	27,766	25,444	12,751	12,751	27,766	25,444		
OTHER		28,672	17,906	263,627	259,998	296,697	7,167	3,952	62,441	63,091	70,842	51,111	51,111	63,091	70,842		
Subtotal:-----																	
PNEAPL JUNC(JAN)	KL	4,287	1,509	31,311	24,257	34,985	1,476	558	9,325	9,229	10,691	7,958	7,958	9,229	10,691	7,836	
PHILIPPINES		0	947	13,482	8,554	13,482	0	70	15,071	27,766	25,444	12,751	12,751	27,766	25,444		
JAPAN		138	342	4,154	4,154	6,612	112	148	15,071	27,766	25,444	12,751	12,751	27,766	25,444		
OTHER		4,424	2,799	49,550	36,528	55,076	1,389	1,495	19,414	14,959	21,141	16,823	16,823	14,959	21,141		
Subtotal:-----																	
FROZEN FRUIT																	
FZN STRBRY(DEC)	MT	333	260	20,129	19,087	20,129	323	233	20,731	16,855	20,731	16,110	16,110	16,855	20,731	16,110	
MEXICO		172	78	1,389	1,378	1,389	366	308	6,110	4,823	6,110	4,681	4,681	4,823	6,110	4,681	
OTHER		505	339	21,518	20,465	21,518	689	541	26,841	21,678	26,841	21,678	21,678	21,678	26,841	21,678	
Subtotal:-----																	
FRESH VEGETABLES																	
FR BEANS(OCT)	MT	343	273	517	339	9,999	274	249	380	340	10,774	62	62	340	10,774	530	
MEXICO		19	20	46	48	602	19	26	48	402	10,774	530	530	340	10,774	530	
OTHER		362	294	563	388	10,601	294	275	428	402	10,774	530	530	340	10,774	530	
Subtotal:-----																	
FR CARROT(OCT)	MT	9,025	7,902	16,634	15,555	49,049	2,626	1,915	4,251	3,581	14,001	134	134	4,251	14,001	134	
CANADA		1,061	400	1,545	763	15,868	208	64	281	281	14,001	134	134	281	14,001	134	
MEXICO		0	60	0	81	374	0	46	0	0	163	61	61	0	163	61	
OTHER		10,086	8,363	18,179	16,400	65,291	2,834	2,025	4,532	3,776	18,216	1,544	1,544	679	18,216	1,544	
Subtotal:-----																	
FR CABBAGE(OCT)	MT	2,953	1,786	4,312	3,428	11,872	880	311	1,237	613	3,184	270	270	1,237	3,184	270	
CANADA		1,773	358	1,963	538	9,168	246	43	270	63	3,184	270	270	270	3,184	270	
MEXICO		10	18	31	18	509	11	4	270	4	3,184	270	270	4	3,184	270	
OTHER		4,736	2,162	6,305	3,984	21,549	1,137	358	1,544	679	4,951	4,951	4,951	1,544	4,951	4,951	
Subtotal:-----																	
FR CELERY(OCT)	MT	7	0	7	0	8,794	3	0	3	0	0	0	0	0	0	0	0
MEXICO		115	21	826	614	5,266	40	5	209	142	1,641	6	6	142	1,641	6	
CANADA		91	17	250	34	9,926	16	3	43	6	1,641	5	5	43	1,641	5	
OTHER		213	38	1,082	648	14,986	58	8	255	147	4,951	4,951	4,951	147	4,951	4,951	
Subtotal:-----																	
FR CUCMBR(OCT)	MT	16,169	20,547	19,150	24,678	150,901	5,321	7,786	6,328	9,326	61,213	620	620	6,328	61,213	620	
MEXICO		779	356	1,199	723	23,981	287	242	643	643	61,213	620	620	643	61,213	620	
OTHER		16,949	20,903	20,349	25,401	174,881	5,608	8,028	6,971	9,945	69,892			6,971	9,945		
Subtotal:-----																	
FR CAULFLWR(OCT)	MT	31	0	452	93	4,294	16	0	151	26	1,432	0	0	151	1,432	0	
CANADA		50	0	128	0	4,345	14	0	21	0	1,432	0	0	21	1,432	0	
MEXICO		2	0	21	0	4,325	4	0	24	0	1,432	0	0	24	1,432	0	
OTHER		82	0	601	93	9,360	34	0	206	26	2,575	0	0	206	2,575	0	
Subtotal:-----																	
FR GARLIC(OCT)	MT	5	29	7	39	11,287	14	76	22	93	11,188	0	0	22	11,188	0	
MEXICO		0	0	0	0	11,289	0	0	0	0	11,188	0	0	0	11,188	0	
ARGENTINA		48	174	109	511	5,078	84	152	148	404	4,649	4,649	4,649	148	4,649	4,649	
OTHER		53	203	116	550	18,754	98	228	170	497	18,679	18,679	18,679	170	18,679	18,679	
Subtotal:-----																	
FR ONION(OCT)	MT	9,500	9,278	13,948	14,717	151,526	8,020	7,697	11,740	14,125	91,466	1,010	1,010	11,740	91,466	1,010	
MEXICO		2,854	806	5,259	2,269	37,884	1,136	390	2,086	1,010	91,466	1,010	1,010	2,086	91,466	1,010	
OTHER		12,354	10,083	19,207	16,986	189,410	9,156	8,087	13,825	15,135	91,466	1,010	1,010	13,825	15,135	109,211	
Subtotal:-----																	
FR PEPPERS(OCT)	MT	6,553	4,622	9,735	8,503	107,856	7,156	5,022	10,155	7,867	109,276	1,049	1,049	7,867	109,276	1,049	
MEXICO		593	1,230	4,489	2,724	9,336	1,843	4,490	4,049	4,049	109,276	1,049	1,049	4,049	109,276	1,049	
EC 12		580	1,194	1,447	2,754	9,507	1,786	3,386	3,910	3,910	109,276	1,049	1,049	3,910	109,276	1,049	
NETHERLANDS		123	100	467	326	2,493	302	245	748	748	109,276	1,049	1,049	748	109,276	1,049	
OTHER		7,269	5,952	11,692	11,152	120,085	9,302	8,757	14,952	14,952	109,276	1,049	1,049	14,952	109,276	1,049	
Subtotal:-----																	
FR SEED POT(OCT)	MT	1,989	2,020	2,057	2,365	55,174	314	352	331	425	7,805	534	534	331	425	534	
CANADA		0	0	0	0	58	0	3	0	3	7,805	534	534	0	7,805	534	
OTHER		1,989	2,027	2,057	2,372	55,232	314	355	331	428	7,805	534	534	331	428	7,805	
Subtotal:-----																	
FR TBL POT(OCT)	MT	9,235	16,767	17,636	31,366	98,431	1,631	2,630	2,973	4,885	16,465	0	0	2,973	4,885	0	
CANADA		0	0	0	0	92	0	0	3	3	16,465	0	0	3	3	0	
OTHER		9,235	16,767	17,639	31,379	98,523	1,631	2,630	2,976	4,889	16,539	0	0	2,976	4,889	0	
Subtotal:-----																	
FR TOMATO(OCT)	MT	18,709	7,662	30,020	14,956	202,339	6,708	5,839	9,831	9,606	132,004	1,402	1,402	11,176	132,004	1,402	
MEXICO		1,283	545	5,113	1,089	12,003	245	680	527	527	11,176	1,402	1,402	527	11,176	1,402	
OTHER		18,992	8,207	30,533	16,045	214,842	6,953	6,520	10,357	11,007	143,179	1,402	1,402	10,357	143,179	1,402	
Subtotal:-----																	
FR ASPARAG(OCT)	MT	236	349	309	669	19,877	393	615	511	1,132	26,987	0	0	511	1,132	0	
MEXICO		1,406	1,581	2,937	2,834	5,524	1,598	1,731	3,469	3,469	26,987	0	0	3,469	3,469	0	
OTHER		1,642	1,930	3,247	3,504	25,401	1,991	2,346	3,981	3,981	33,058	0	0	3,981	3,981	0	
Subtotal:-----																	
CANNED VEGETABLES																	
CND TOM PST(JUL)	MT	0	0	4,156	0	10,791	0	0	2,427	0	6,897	0	0	0	6,897	0	0
MEXICO		618	327	4,361	4,781	7,986	361	191	5,590	2,600	7,987	0	0	0	7,987	0	0
CHILE		123	529	2,239	2,141	4,827	80	172	3,520	1,471	7,987	0	0	0	7,987	0	0
OTHER		741	856	10,756	6,922	23,604	441	563	7,537	4,070	15,339	0	0	0	15,339	0	0
Subtotal:-----																	

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED

COMMODITY AND COUNTRY		QUANTITY										VALUE (1,000 DOLLARS)														
COUNTRY REGION	LAST YEAR	CURR MO	CURR MO	YR TDT	YR TDT	LAST YEAR	CURR MO	CURR MO	YR TDT	YR TDT	LAST YEAR	CURR MO	CURR MO	YR TDT	YR TDT	LAST YEAR										
CND TOM SAUCE(JUL)	MT	68	78	793	423	1,796	105	120	797	442	1,581	1,12	120	745	407	1,515	1,12	1,581	1,12	1,515	1,12					
EC 12		68	78	633	347	1,633	105	120	745	369	885	97	120	127	369	573	885	97	885	97	885	97				
ITALY		97	197	584	887	1,361	61	127	369	200	57	1,12	14	200	57	1,12	14	200	57	1,12	14					
DOMINICAN REPUBL		0	54	446	142	1,836	0	14	200	740	1,157	1,12	14	200	740	1,006	1,157	1,12	1,006	1,157	1,12					
CHILE		166	1,297	1,180	1,828	1,941	58	674	740	2,077	1,157	1,12	14	200	740	2,077	1,157	1,12	1,006	1,157	1,12					
OTHER		332	1,626	3,004	3,281	6,934	224	935	2,105	2,077	1,157	1,12	14	200	740	2,077	1,157	1,12	1,006	1,157	1,12					
Subtotal:-----																										
CND TOMATO(JUL)	MT	536	1,023	5,328	7,489	13,146	319	392	2,816	2,936	6,095	1,12	120	1,023	2,816	2,936	6,095	1,12	120	1,023	2,816	2,936	6,095			
EC 12		1,892	1,512	5,479	6,181	12,839	559	546	1,023	2,661	5,255	1,12	120	1,023	2,661	5,255	1,12	120	1,023	2,661	5,255	1,12				
ISRAEL		930	692	9,534	5,261	12,246	298	302	3,404	3,542	4,210	1,12	120	1,023	3,404	3,542	4,210	1,12	120	1,023	3,404	3,542	4,210			
ITALY		1,712	1,512	5,077	5,266	11,994	552	546	1,631	2,102	4,143	1,12	120	1,023	1,631	2,102	4,143	1,12	120	1,023	1,631	2,102	4,143			
OTHER		441	1,858	2,287	4,881	7,804	280	166	2,218	2,537	3,096	1,12	120	1,023	2,218	2,537	3,096	1,12	120	1,023	2,218	2,537	3,096			
Subtotal:-----																										
CND MUSHROOM(JUL)	MT	1,332	1,579	5,494	6,957	13,221	4,381	3,678	17,668	18,194	40,279	1,12	120	1,579	17,668	18,194	40,279	1,12	120	1,579	17,668	18,194	40,279			
INDONESIA		714	626	4,898	2,546	11,993	1,458	1,218	9,972	5,029	23,826	1,12	120	1,458	9,972	5,029	23,826	1,12	120	1,458	9,972	5,029	23,826			
HONG KONG		1,699	311	4,824	5,521	11,494	2,706	1,294	8,780	3,617	20,843	1,12	120	1,458	8,780	3,617	20,843	1,12	120	1,458	8,780	3,617	20,843			
CHINA (MAINLAND)		454	212	2,924	1,577	11,794	4,139	2,334	8,225	3,761	23,190	1,12	120	1,577	8,225	3,761	23,190	1,12	120	1,577	8,225	3,761	23,190			
TAIWAN		1,059	1,059	2,130	4,729	7,804	1,077	2,476	9,276	3,761	23,190	1,12	120	1,059	9,276	3,761	23,190	1,12	120	1,059	9,276	3,761	23,190			
OTHER		4,734	4,207	21,820	20,730	51,686	10,814	9,177	51,894	46,538	121,451	1,12	120	4,207	51,894	46,538	121,451	1,12	120	4,207	51,894	46,538	121,451			
FROZEN VEGETABLES																										
FZN BROCOLI(SEP)	MT	9,319	14,730	119,736	176,340	97,064	6,542	9,885	80,378	121,471	64,429	1,12	120	14,730	80,378	121,471	64,429	1,12	120	14,730	80,378	121,471	64,429			
MEXICO		1,712	1,980	14,723	20,099	9,301	1,152	1,245	9,575	14,586	6,224	1,12	120	1,980	9,575	14,586	6,224	1,12	120	1,980	9,575	14,586	6,224			
OTHER		11,031	16,710	134,457	196,439	106,965	7,692	11,430	89,953	136,057	70,653	1,12	120	16,710	89,953	136,057	70,653	1,12	120	16,710	89,953	136,057	70,653			
FZN CAULIFL(SEP)	MT	5,033	4,104	32,611	26,403	24,911	4,038	3,037	25,227	20,966	19,005	1,12	120	4,104	24,911	4,038	3,037	1,12	120	4,104	24,911	4,038	19,005			
MEXICO		25	195	1,577	1,131	1,339	201	116	1,037	782	8,866	1,12	120	195	1,339	201	116	1,12	120	195	1,339	201	8,866			
OTHER		5,057	4,300	34,188	27,534	26,250	4,058	3,153	26,264	21,749	19,871	1,12	120	4,300	26,250	4,058	3,153	1,12	120	4,300	26,250	4,058	19,871			
FZN POTATO(SEP)	MT	7,528	8,088	94,926	109,270	73,301	3,944	4,534	51,498	58,291	40,023	1,12	120	8,088	73,301	3,944	4,534	1,12	120	8,088	73,301	3,944	40,023			
CANADA		42	53	637	427	543	36	25	411	378	40,345	1,12	120	53	543	36	25	1,12	120	53	543	36	40,345			
OTHER		7,570	8,141	95,563	109,696	73,844	3,980	4,559	51,908	58,669	40,345	1,12	120	8,141	73,844	3,980	4,559	1,12	120	8,141	73,844	3,980	40,345			
Subtotal:-----																										
TREE NUTS																										
PISTACHIO NSH(SEP)	MT	0	0	248	18	248	0	0	455	13	455	1,12	120	0	0	0	0	1,12	120	0	0	1,12	120			
HONG KONG		0	0	18	23	18	0	0	108	103	108	1,12	120	0	0	0	0	1,12	120	0	0	1,12	120			
OTHER		0	0	54	3	54	0	0	131	17	131	1,12	120	0	0	0	0	1,12	120	0	0	1,12	120			
Subtotal:-----																										
CASHEW NUT(AUG)	MT	1,506	1,813	9,824	10,844	20,674	8,241	8,050	54,460	50,239	108,480	1,12	120	1,813	20,674	8,241	8,050	1,12	120	1,813	20,674	8,241	108,480			
INDIA		1,699	3,455	6,242	10,204	24,005	8,923	12,306	53,032	42,227	107,668	1,12	120	3,455	24,005	8,923	12,306	1,12	120	3,455	24,005	8,923	107,668			
BRAZIL		813	552	6,299	24,401	52,469	3,701	17,591	51,032	48,197	107,668	1,12	120	552	52,469	3,701	17,591	1,12	120	552	52,469	3,701	107,668			
OTHER		4,017	5,820	19,295	24,150	54,149	20,565	23,125	102,004	101,163	255,316	1,12	120	5,820	54,149	20,565	23,125	1,12	120	5,820	54,149	20,565	255,316			
Subtotal:-----																										
FILBERTS(AUG)	MT	358	596	968	1,076	3,025	1,009	1,599	2,712	2,881	8,424	1,12	120	596	3,025	1,009	1,599	1,12	120	596	3,025	1,009	8,424			
TURKEY		15	10	27	35	83	1,111	3,108	1,111	1,146	8,424	1,12	120	10	83	1,111	3,108	1,111	1,12	120	10	83	1,111	3,108	1,111	8,424
OTHER		373	607	995	1,111	3,108	1,059	1,642	2,822	3,027	8,424	1,12	120	607	3,108	1,059	1,642	1,12	120	607	3,108	1,059	8,424			
Subtotal:-----																										
PECANS NSH(SEP)	MT	3,918	4,537	19,307	17,497	13,269	10,719	12,246	46,315	42,712	30,649	1,12	120	4,537	19,307	17,497	13,269	1,12	120	4,537	19,307	17,497	30,649			
MEXICO		0	0	757	236	684	1,100	0	0	0	0	1,12	120	0	0	0	0	1,12	120	0	0	1,12	120			
OTHER		3,918	4,537	20,065	17,733	13,953	10,719	12,246	48,736	43,468	32,803	1,12	120	4,537	20,065	17,733	13,953	1,12	120	4,537	20,065	17,733	32,803			
Subtotal:-----																										
WINES																										
FT&VERM WN(JAN)	KL	898	853	12,507	13,741	13,600	3,297	4,215	42,530	49,824	46,896	1,12	120	853	12,507	13,741	13,600	1,12	120	853	12,507	13,741	46,896			
ITALY		482	238	7,502	8,304	7,986	1,176	4,442	17,605	20,376	18,809	1,12	120	238	7,502	8,304	7,986	1,12	120	238	7,502	8,304	18,809			
SPAIN		209	344	3,380	3,695	3,858	648	1,455	14,820	16,719	17,049	1,12	120	344	3,380	3,695	3,858	1,12	120	344	3,380	3,695	17,049			
PORTUGAL		120	170	859	983	938	1,140	1,703	7,232	8,897	7,867	1,12	120	170	859	983	938	1,12	120	170	859	983	7,867			
OTHER		30	15	129	119	1,133	93	67	361	379	545	1,12	120	15	129	119	1,133	93	67	361	15	129	119	545		
Subtotal:-----																										
OTH GP WINE(JAN)	KL	15,838	430	137,198	82,862	148,814	61,937	883	493,181	324,513	536,629	1,12	120	430	137,198	82,862	148,814	61,937	1,12	120	430	137,198	82,862	536,629		
FRANCE		6,586	85	48,155	28,632	52,370	35,003	346	254,644	176,988	277,356	1,12	120	85	48,155	28,632	52,370	35,003	1,12	120	85	48,155	28,632	176,988		
ITALY		6,875	254	67,765	41,844	73,294	20,101	431	177,731	111,499	132,324	1,12	120	254	67,765	41,844	73,									

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